

Accelerate loan origination with agentic business orchestration.

Originate faster, detect risk earlier, and scale oversight with a ready-to-deploy solution that delivers value in weeks and transforms in months.



Lenders can't afford to choose between speed and control

Speed wins in commoditized lending:

Delays push applicants to the first lender that can deliver a clear, timely decision.

Manual setup and QA/QC hinder scalability:

Loan teams depend on error-prone manual reviews, document checks, and "stare-and-compare" validation, leading to rework, delays, and increased compliance risk.

Risk tolerance is decreasing:

Regulators demand stronger controls, full audit trails, and consistent policy application, while operations teams are expected to move faster with fewer resources.

Transform loan operations with agentic business orchestration

Transform manual, error-prone loan operations into a scalable, auditable engine for growth by streamlining lending processes, reducing cycle times, and enhancing compliance with a purpose-built solution that handles extensive QA/QC checks across 100% of loans, all while leveraging your current systems.

Accelerate loan origination and reduce operational risk

Integrate AI, automation, and human processes across your existing lending systems.

Reduce operational costs

By automating repetitive and time-consuming tasks, your team can focus on growth and engaging with customers.

Enhance accuracy and efficiency

Eliminating manual effort from your team's tasks makes your operations faster, more efficient, and significantly more accurate.

Improve loan quality

Catch and correct issues early in the process to reduce potential rework, and increase loan quality across your portfolio.

Key benefits

Accelerate loan decisions at scale

Streamline loan setup across LOS, documents, and data—reducing manual handoffs, rework, and delays to accelerate decisions at scale.



One view, zero bottlenecks

A unified dashboard replaces fragmented tracking, providing real-time visibility into loan status, risks, and bottlenecks to enhance operations efficiency.



Continuous QA/QC

Agent-driven QA/QC validates 100% of loans, moving beyond sample-based reviews without disrupting workflows.



Scalable oversight without replacing systems

Integrate seamlessly into your existing technology stack and processes without causing disruptions.



Scalable operations

Handle volume fluctuations without adding staff.



Continuous optimization

Leverage process intelligence to address inefficiencies.





How does it work?

UiPath Loan Origination solution orchestrates AI agents, automation, and human expertise across your lending systems to streamline loan setup and deliver continuous quality oversight. The solution integrates seamlessly with your existing LOS, core banking platforms, ECM systems, and external data sources—connecting loan operations from intake through quality control.

The solution includes two core modules that address the most manual and risk-prone stages of the loan lifecycle.

LOAN SETUP MODULE



Accelerate loan setup by automating document intake, validation, and data reconciliation across your lending systems.

Key capabilities

- Extract and validate data from loan applications, income verification documents, credit reports, and supporting materials
- Reconcile application data across LOS, document repositories, and external data sources
- Identify discrepancies and route exceptions to loan officers for review
- Ensure application completeness to support faster decisioning

Value delivered

- Faster loan setup and application readiness
- Reduced manual document review and data entry
- Fewer downstream errors and operational delays

Starting with Home Equity loans

QA/QC MODULE (PRE-FUNDING AND POST-CLOSING)



Deliver continuous loan quality control across 100% of loans with automated validation and discrepancy detection.

Key capabilities

- Perform automated pre-funding and post-closing loan quality checks
- Validate loan data, documents, and policy compliance across systems
- Detect discrepancies and flag exceptions for QA/QC teams
- Generate audit-ready reporting and validation records

Value delivered

- Continuous QA/QC coverage beyond sample-based reviews
- Earlier detection of compliance and data issues
- Reduced operational risk and stronger audit readiness

Support across Mortgage, CRE, and Construction loans

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