

# 2024

## Commonwealth Cares Annual Report



# Thank You

We're grateful for and honored by the generous contributions from all of you — our donors!

Your support enabled us to help communities rebuild, children dream, and families heal.

Every dollar donated went directly to the cause.



**Simply put, we couldn't do it without you!**

## Our Mission

Commonwealth Cares Fund, Inc. is a 501(c)(3) non-profit organization created to maximize the impact of our many and varied efforts to give back to the communities in which we work, live, and visit.

### Board of Directors

Wayne Bloom, Chair

Beth Favaloro, Executive Director

Heather Zack, Treasurer

Jessica Fougere, Director

Amy Pagano, Director

# A Message from Our Executive Director

In 2024, thanks to your generosity, Commonwealth Cares expanded its reach, offering more grants to more organizations than ever before. From local food banks to global relief efforts, your support brought comfort, opportunity, and hope where it was needed most.

This year also marked a leadership transition. In June, Joni Youngwirth stepped down after years of devoted service to Commonwealth Cares. Her passion and dedication helped shape the foundation of who we are. I'm honored to follow in her footsteps and continue this vital work.

One of the most moving moments of the year came when we received an anonymous \$50,000 donation — an extraordinary act of generosity that enabled us to support food banks in every community with a Commonwealth corporate office. It was a reminder that when one person steps forward with purpose, lives are changed.

Whether we were helping families recover from hurricanes, supporting sick children, or bringing joy to underserved communities, one thing remained constant: 100% of every dollar you gave went directly to the organizations we support — no overhead, no redirection, just pure impact.

Thank you for believing in this mission and showing up, year after year. I'm excited to continue this journey with you.

*Beth Favabro*

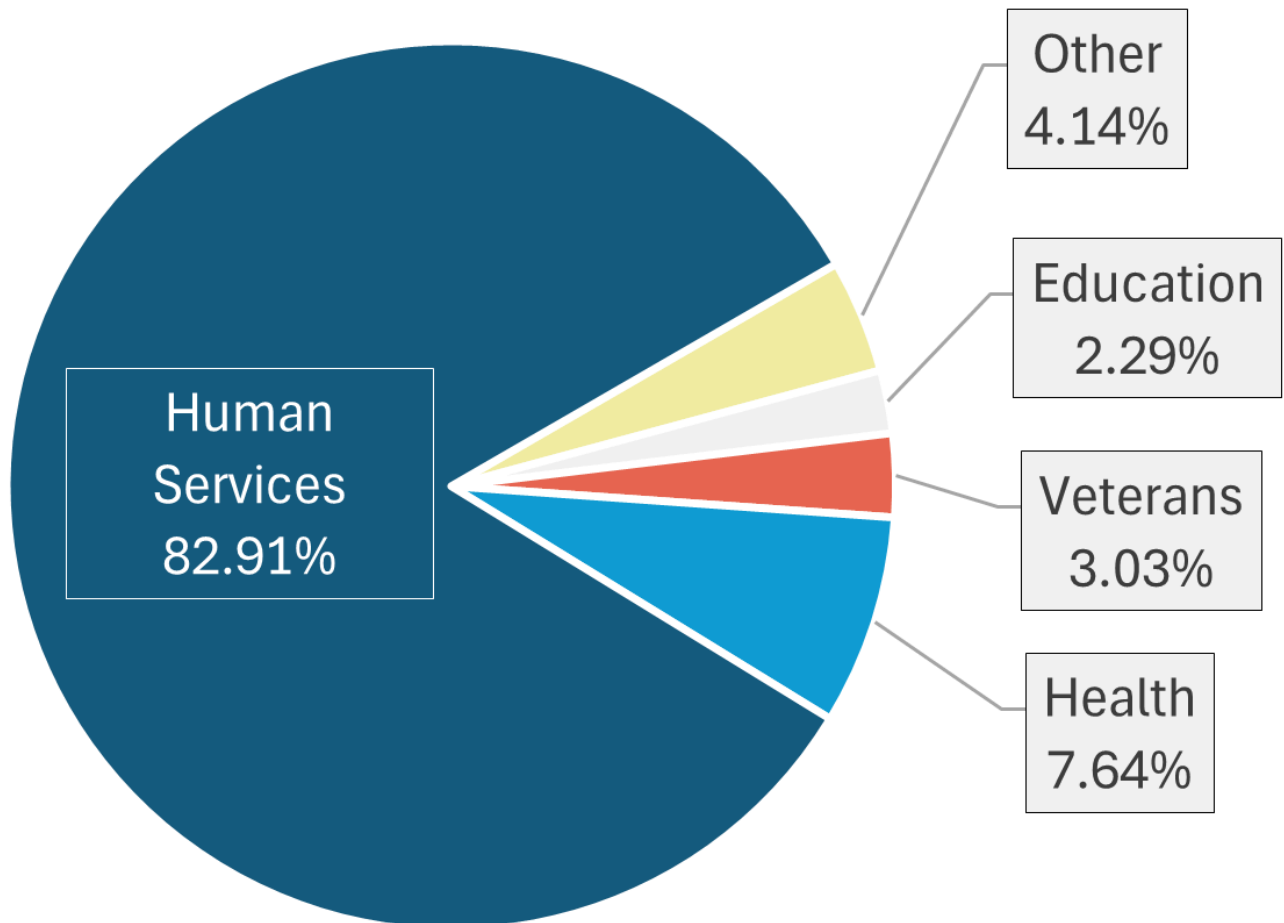


**Commonwealth  
Cares**

# 2024 Impact Summary

**\$529,400**  
in grants  
disbursed

**442**  
grants sent to  
180 organizations





# Grant Recipients

22 Mohawks  
 A Precious Child  
 Adult Congenital Heart Association  
 All Faiths Food Bank  
 ALS Association  
 ALS Therapy Development Institute  
 Alzheimer's Association  
 American Cancer Society  
 American Heart Association  
 American Parkinson Disease Association  
 American Red Cross  
 ASPCA  
 Angels at Risk  
 Animal Pad  
 Animal Rescue League of Boston  
 Ararat Association  
 Asian American Civil Association  
 Autism Society of America Foundation  
 Autism Speaks  
 Bentley University  
 Big Brothers Big Sisters of America  
 Big Brothers Big Sisters of  
 Central Massachusetts & Metrowest  
 Big Brothers Big Sisters of the Triangle  
 Bikes Fight Cancer  
 Border Kindness  
 Boston Children's Hospital  
 Bottom Line  
 Boys & Girls Clubs of San Deigo  
 Boys & Girls Clubs of Wake County  
 Breakthrough T1D  
 Bubbles Dog Rescue  
 Center for Hope & Healing  
 Charlton Youth Soccer  
 Children's Hospital of Buffalo Foundation  
 Children's Miracle Network Hospital  
 Civil Air Patrol  
 Clean Ocean Action  
 Coalition for a Better Acres  
 Commission 127  
 Community Assistance Center  
 Community Servings  
 Connecticut Children's Medical Center  
 Foundation  
 Cradles to Crayons  
 Creative Kindness  
 Curebound - Padres Pedal the Cause  
 Dana Farber Cancer Institute  
 Danbury Grassroots Academy  
 Daniel F Ryan Foundation  
 Del Norte High School Music Boosters  
 DiMatteo Family Charitable Foundation  
 Doctors without Borders USA  
 Domestic Violence & Sexual Assault  
 Center  
 Dorothy's House  
 Dwell Orphan Care  
 East County Animal Rescue  
 Emergency Shelter of Northern Kentucky  
 Emmanuel Cancer Foundation  
 Expect Miracles Foundation  
 Fairway to Heaven  
 Feeding America

Feeding Southwest Virginia  
 First Presbyterian Church Nursery School  
 Florida Breast Cancer Foundation  
 Food Bank of Central & Eastern North  
 Carolina  
 For Families of Active Military  
 Foundation for Financial Planning  
 Freestore Foodbank  
 Friends of Amesbury Council on Aging  
 Greater Boston Food Bank  
 Habitat for Humanity of Wake County  
 Haywood Community College Foundation  
 Healthy Waltham  
 Home for Little Wanderers  
 Hudson Kiwanis Foundation  
 Humane Society for Tacoma & Pierce  
 County  
 Islamorada Foundation  
 Issaquah Lacrosse Club  
 Jacobs & Cushman San Diego Food Bank  
 Jog Your Memory 5K  
 Joslin Diabetes Center  
 Just in Time for Foster Youth  
 Justice Dance Performance Project  
 Justice Research Institute  
 Keeping Our Promise  
 Ken Tietjen Memorial Bike Drive  
 Kennedy-Donovan Center  
 Las Vegas Rescue Mission  
 Legacies of War  
 Leukemia & Lymphoma Society  
 Little Bitty Animal Sanctuary  
 Long Island Bike Challenge  
 Lowell Humane Society  
 Lucky Duck Foundation  
 Make-A-Wish Foundation of America  
 Make-A-Wish Hudson Valley  
 Make-A-Wish Mass & Rhode Island  
 Make-A-Wish Oregon  
 Maryland Music Educators Association  
 Massachusetts Audubon Society  
 Massachusetts Chiefs of Police  
 Association Foundation  
 Massachusetts Society for the Prevention  
 of Cruelty to Animals  
 Medway Village Food Pantry  
 Mercy House  
 Miss Fall River Scholarship Organization  
 More Than Words  
 National Federation of the Blind Indiana  
 National Multiple Sclerosis Society  
 New England Patriots Foundation  
 New England PGA Foundation  
 Nickel from Nicole  
 Oligo Nation  
 Omprakash Foundation  
 One Wish Project  
 Openlands  
 Operation Game On  
 Organization for Autism Research  
 Ossining Union Free School District  
 Ovarian Cancer Research Alliance  
 Oxfam America

Pancreatic Cancer Action Network  
 Pan-Mass Challenge  
 Pediatric Cancer Research Foundation  
 Pledge the Pink  
 Preeclampsia Foundation  
 Project Just Because  
 Quincy Animal Shelter  
 Ramona Pony League  
 REACH Beyond Domestic Violence  
 Read to a Child  
 Reading is Fundamental  
 Red Sox Foundation  
 Reo Todesco Memorial Foundation  
 Richard A Gagne Charitable  
 Foundation  
 Rise  
 Ronald McDonald House Charities  
 Ronald McDonald House of Central  
 Texas  
 Rosie's Place  
 Rotary Club of Eagan  
 Run Geek Run  
 Sages & Seekers  
 San Diego LGBT Community Center  
 Scripps Research Institute  
 Semper Fi & America's Fund  
 Serra Mesa Little League  
 Serving Seniors  
 Sewa USA  
 Sharia's Closet  
 ShelterBox USA  
 Sherborn Benevolent Society  
 South End Athletics & Activities  
 Association  
 Special Olympics  
 Sports for Exceptional Athletes  
 St. Jude Children's Research Hospital  
 Star Kids Scholarship Program  
 Stark Community Foundation  
 Taylor's Heart  
 The Sgt David J Smith Veteran  
 Relief Fund  
 Think Dignity  
 Tillerman Foundation  
 Toberman Neighborhood Center  
 Together Invested  
 Traveling Turkeys  
 Union County Foundation  
 United Way of Tri County  
 United Way Pikes Peak  
 University of Michigan Health Center  
 Vista Soccer Club  
 Vital Voices  
 Waltham Land Trust  
 Wentworth-Douglass Foundation  
 Weymouth Dance Team Boosters  
 Wily Network  
 Working for Women  
 Wounded Warrior Project  
 YMCA Duluth Area Family  
 YMCA Glacial Community  
 YMCA Greater Joliet Area  
 YMCA Greater Somerset County  
 YMCA Waltham

# Featured Grant



## Make-A-Wish

**Meet Maddy** – a bright 15-year-old with a dream of exploring the stars.

This summer, the Commonwealth Waltham office was transformed into a galaxy of celebration in honor of Maddy. Hundreds of employees lined the catwalks in the building’s atrium, welcoming Maddy and her family to an overwhelming round of cheers and applause.

Maddy and her crew spent an afternoon exploring the many personalized activities created by Commonwealth employee volunteers. There were games and trivia, puppies and pampering, and even a personalized message from Scott Patterson (“Luke Danes” from *Gilmore Girls*).

Your donations and the time and creativity of the employees gave Maddy an unforgettable send-off, as she embarked on her wish trip to the NASA Jet Propulsion Lab and *Gilmore Girls* set in California.

This is what your support does. It creates joy. It fuels dreams.



# Featured Grant



## American Red Cross

In September, the Commonwealth Cares Board approved a \$50,000 matching grant to support those affected by Hurricane Helene.

When Hurricane Milton struck during the Commonwealth National Conference in Orlando, their community rallied.

Together, an additional \$150,000 was raised.

**Thanks to Commonwealth employees, advisors, affiliates, and guests, a \$200,000 donation was sent to the American Red Cross to provide immediate disaster relief.**



Commonwealth Cares was proud to support many of Commonwealth Financial's Give Back initiatives. Thank you to the Commonwealth employees and teams who volunteer their time and resources throughout the year!

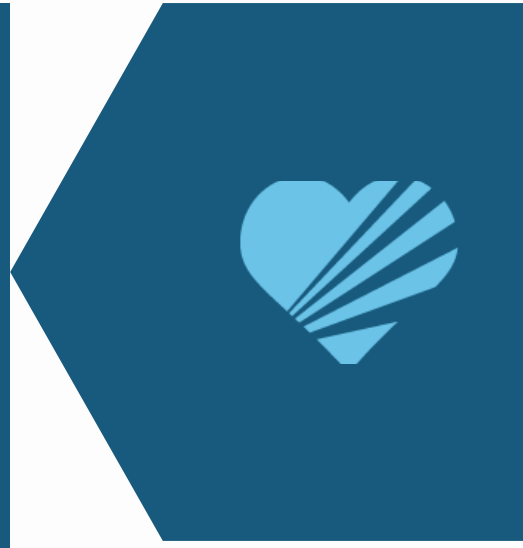
Team Leads

Allison Vassallo	David Israel	Jessica Cobb	Noël Barnes
Amber Calkins	Deanna Leombruno	Jessica Goodhall	Peggy Ho
Amy Pagano	Debra Wappler	Jessica Towns	Priscilla Mahabali
Andy Ellsweig	Elsa Scremin	Jodi Sosnoff	Samantha Strait
Andy Phillips	Emily Steele	Krista Weaver	Sandy Kelley
Audrey Mariner	Eric Enriquez	Lena Chhor	Shannon Ravesi
Cameron Smith	Erika Quinn	Liam O'Shea	Stephanie Pearson
Charlotte Allen	Gerred Munk	Marla Sarne	Timothy Keohan
Chris Mariere	Heather Zack	Matt Hurley	Tracey Lydon
Christina McCalla	Jay Nowlan	Matt Stys	Valentina Nardini
Christine Bovarnick	Jenna Maloney	Meghan Powell	Whitney Johnson





At Commonwealth conferences across the country and abroad, advisors and employees brought the Commonwealth Cares mission to life — and left communities a little better than they found them.





# Our work would not be possible without you....



Aaron Mabon  
Aaron Sherman  
Adam Giammarinaro  
Alex Koury  
Alexandra Armstrong  
Allen Rivard  
Allison Coburn  
Allison D'Agostino  
Amber Calkins  
Amy Frix  
Amy Wasserman  
Andrew Daniels  
Andrew Harris  
Andrew Muska  
Andrew Schumacher  
Andy Bacaylan  
Angelique Ayala  
Ann Marie Milinazzo  
Annie Magnani  
Anonymous  
Anthony Smyrneos  
Ashley Goeken  
Avi Navani  
Avigail Curry  
Barbara Appleby  
Barry Shapiro  
Basal Anas  
Beatrice Caldwell  
Ben Roth  
Bennett Jared  
Bentley Hutchings  
Beth Castanini  
Beth Favaloro  
Beverley Murray  
Blake Hicks  
Brad McMillan  
Brad Prewitt  
Brandon Masbruch  
Brenda Johnson  
Brent Connelly  
Brian Connelly  
Brian Ephraim  
Brian Haley  
Brian Regier  
Brian Reichenbach  
Brittany Fiore  
Bryan Pratt  
Bryan Saylor

Carl Landis  
Carla Sheppard-Bell  
Carly Fox  
Caroline Roberti  
Charles Parks  
Charlie Gordon  
Charlotte Allen  
Charlotte Jay  
Chester Gordon  
Chris Fasciano  
Chris Mascio  
Christa Canavan  
Christian Stout  
Christina McCalla  
Christine Byrne  
Christine Hansen  
Christine Raines  
Christopher Baker  
Christopher Borden  
Christopher Collins  
Christopher Jones  
Christopher McCauley  
Christopher Sauve  
Christopher Schwartz  
Collin Fabac  
Collin O'Shea  
Commonwealth Financial  
Conner Hartmann  
Connor Barbella-Roesler  
Cory Nutter  
Craig Montanari  
Craig Richman  
Craig Skeels  
Curtis Matlin  
Dan Jeffery  
Dan Niemeyer  
Daniel Ball  
Daniel Gilbertson  
Daniel Jeffrey  
Daniel Johnson  
Daniel Kresh  
Daniel Lahiff  
Daniel Novotny  
Daniel Schmitz  
Danielle Harris  
Danielle Holmes  
Danielle Houle  
David Israel

David Kelly  
David Kemmerer  
David Merrigan  
David Moon  
David Pagels  
David Pease  
David Pickler  
David Santoro  
David Sawan  
David Travis  
David Youngwirth  
Debbie Osifat  
Debra Wappler  
Deidre Bowman  
Denise Harrington  
Diane Dodson  
Dianne Webb  
Douglas DiDominica  
Drew Stratton  
Duke Lyskin  
Ed Grogan  
Ed Stiles  
Edward Sokolowski  
Edward Steiger  
Elaine Costarellos  
Elizabeth Younts  
Ellen Aisenberg  
Ellen Culp  
Emily Cotellessa  
Emily Martin  
Emily Normandin  
Emily Promise  
Eric Craig  
Eric Elek  
Eric Peterson  
Eric Watson  
Erin Rainwater  
Florence Mountain  
Focus Financial  
Management  
Foundation Financial  
Advisors  
Frances Moore  
Francis Smith  
Frank "Cap" Clegg  
Frank Voli  
Franklin Square Capital  
Partners





# We are honored to recognize the support we receive....



Gavin Thill  
Geoff Harkness  
Ginette Giblin  
Giovanna Zaffina  
Greg Crothers  
Greg Hinkson  
Greg Jacobson  
Hannah Provost  
Heather Crews  
Heidi Detmer  
Hilary Soltz Short  
Howard Kramer  
Howie Pentony  
Ian Chase  
Jack Heintzeman  
Jae Ha  
Jake Cohen  
Jake Ruggles  
James Ball  
James Forsyth  
James Kennedy  
James Leahey  
James Taylor  
James Wapelhorst  
Jane Braun  
Janet Wilson  
Jarad Minsky  
Jason Hosler  
Jason Nowlan  
Jason Rein  
Jason Spinard  
Jason Wheeler  
Jayendran Thiagarajan  
Jeff Boyer  
Jeff Haugse  
Jeff Heveroh  
Jennifer Meyer  
Jennifer Patten  
Jess Grillo  
Jessica Blood  
Jill Sposato  
JoanAnn Natola  
Jodi Manthei  
Joelle Spear  
John Adamczuk  
John DiMatteo  
John Edmunds  
John Fitzgerald

John Garstka  
John Gingas  
John Hagberg  
John Hogeland  
John Olson  
John Shibles  
John Weibler  
John Zinn  
Joleen Yelton  
Jon Bohs  
Jon Schuetz  
Jon Sweet  
Jonathan Cleary  
Jonathan Lawrence  
Joseph Cappuccino  
Joseph Griffin  
Joseph Lazzaro  
Joseph Lowry  
Joseph Medeiros  
Joseph Reilly  
Joseph Shadduck  
Joyce Haniman  
Judi Hernandez  
Julie Main  
Julie Mersdorf  
Julie Phillips  
Jun Yan Ni  
Justin Williamson  
Karen & Terry Brown  
Karen Jerabek  
Karen McColl  
Karl Mundt  
Kassandra Reynolds  
Katherine Balian  
Kathi Lovett  
Kathleen Hansen  
Kathleen Kent  
Katie Johnston  
Keaton Zavis  
Keith Crowley  
Kelly Lopez  
Kenniel Rolon-Torres  
Kevin Braddock  
Kevin Marin  
Kevyn Sopinski  
Kim Dignum  
Kim Hellerman-Hersman  
Kirk Tassell

Kristin Guibord  
Kristine McManus  
Kurt Jackson  
Kurt Whitesell  
Landon Tymochko  
Lauren Privot  
Laurence Hale  
Lauryn Weaver  
Leah Granger  
Leigh Voli  
Lesley Macomber  
Leslie Gaddis  
Lindsey Menezes  
Lisa Cremonini  
Lisa Green  
Lisa Walsh  
Lorraine Johnson  
Lorraine Wright  
Louise Sharp  
Luke Palmer  
Luther Friend  
M. Katherine Liola  
Magdalena Johndrow  
Mannin Charitable Fund  
Marc Lennon  
Margaret Benison  
Marianne Noyes Ryder  
Marilyn Wood  
Mark Colgan  
Mark Roda  
Mark Row  
Martin Gaughan  
Mary Creagh  
Mary Jane Callaghan  
Matt Bral  
Matt Hamilton  
Matt Held  
Matthew Ellis  
Matthew Glova  
Matthew Goddu  
Matthew Ramer  
Matthew Sines  
Matthew Sullivan  
Maureen Baxter  
Maureen Richardson  
Melanie Schott  
Melissa Tierney  
Michael Addressi



# To sustain and increase our impact.



Michael Alexander  
Michael Buxbaum  
Michael Canfield  
Michael Hodge  
Michael Robinson  
Michael Trenholm  
Michael Valudes  
Michael Weston  
Michael Yannucci  
Michela Glantz  
Michelle Brinkman  
Michelle Kelley  
Michelle Lasko  
Michelle Poston  
Mickey Belt  
Mindy Fishman  
Mitchell Glicksman  
MN Gallagher Charitable  
Fund  
Nan Bailey  
Nathan Munits  
Neal Martin  
Neha Aggarwal  
Nicholas Cosentino  
Nicholas Piro  
Nicole Moskowitz  
Nikki Bulman  
Noël Barnes  
Norman Grant  
Omnica Wealth  
Oren Lurie  
Pamela Sutliff  
Patrick Beale  
Patrick Fuller  
Patrick Hinton  
Paul Doherty  
Paul Ferrucci  
Paul Merritt  
Paul Miller  
Paul Sullivan  
Paul Williamson  
Peggy Ho  
Peter Brent  
Peter Cardoza  
Philip Strunk  
Priscilla Mahabali  
Raymond Croteau

Rebecca Boyd  
Rebecca Hajjar  
Renee Arruda  
Renee Thompson  
Rheannon Boddie  
Richard Colarossi  
Richard Greenwood  
Richard Kugele  
Richard Robb  
Richard Stone  
Richard Tomaschefskey  
Rick Davidman  
Rick Rustic  
Robert Abel  
Robert Hoey  
Robert Jones  
Robert Loweth  
Rod Drysdale  
Ron Berkowitz  
Ron Mastrangelo  
Ronald Luce  
Ruth Matt  
Ryan Dixon  
Ryan McCall  
Sandy Kelley  
Sara Arnold  
Sara McInerney  
Sarah Howes  
Sarah Hunt  
Sarah Whipps Kenda  
Scot Shyman  
Scott LeClaire  
Scott Robinson  
Scott Schlegel  
Shannon Finneran  
Shari Reffsin  
Sharon Jansma  
Shawn Roberts  
Shawn Steffens  
Shawna Vanaken  
Sheila Stehlin  
Spencer Williams  
Stacy Collins  
Stacy Korsgaden  
Stephanie Gumm  
Stephanie McCann  
Stephanie Stratton

Stephen Kastrul  
Stephen Mankus  
Steve Rubenstein  
Steve Wisdom  
Steven Deacon  
Steven Richardson  
Steven Tibbitts  
Sunil Bonam  
Susan Kendall  
Susan Policastro  
Susan Weingaertner  
Suzanne Crouch  
Tamara Hollingsworth  
Tao Jones Charitable  
Foundation  
Tari Trowbridge  
Ted Kerr  
Teresa Yacovone  
Terri Huffman  
Thomas Janicki  
Thomas Kennedy  
Thomas Ranney  
Thuy Van  
Tim Weller  
Timothy Hamilton  
Timothy Hill  
Todd Ehrenberg  
Tom & Liz Conway  
Tracey Thornlaw Huegler  
Tracy Donahue  
Trap Kloman  
Tyler Zwick  
Tyrone Financial Services  
Valerie Leonard  
Valerie Sculthorpe  
Virgil Kahl  
Vishal Patel  
Vivian Cohn  
Wade Carpenter  
Wendy Addressi  
Wes Cope  
William Creesy  
William Hatcher  
William Kemple  
Xiomara Vielman  
Zena Chase



Commonwealth Cares Fund, Inc. is a 501(c)(3) nonprofit organization.  
Federal Tax ID 27-3144318  
All contributions are tax-deductible to the extent allowed by law.

Gold  
Transparency  
2024

**Candid.**

Charity ✨  
Navigator



✦ FOUR-STAR ✦

## Contact Us:

[CommonwealthCares@commonwealth.com](mailto:CommonwealthCares@commonwealth.com)

[www.commcares.org](http://www.commcares.org)

