# Equis Research

Eleven State Tracking Study May 2020

Ben Lazarus Gabby Weisberg



### Methodology Overview

|    | Total<br>Completes | SMS<br>Completes | Live<br>Completes | Margin of<br>Error | Fielding Dates |
|----|--------------------|------------------|-------------------|--------------------|----------------|
| AZ | 603                | 120              | 483               | ± 4.0%             | 4/20 - 5/4     |
| со | 608                | 129              | 479               | ±4.0%              | 4/20 - 5/4     |
| FL | 823                | 196              | 627               | ±3.4%              | 4/20 - 5/3     |
| МІ | 400                | 204              | 196               | ±4.9%              | 4/20 - 4/28    |
| NC | 400                | 188              | 212               | ±4.9%              | 4/20 - 4/30    |
| NM | 614                | 181              | 433               | ± 4.0%             | 4/20 - 5/3     |
| NV | 500                | 68               | 432               | ±4.4%              | 4/20 - 5/5     |
| PA | 600                | 128              | 473               | ± 4.0%             | 4/20 - 5/4     |
| тх | 835                | 257              | 578               | ±3.4%              | 4/20 - 5/6     |
| VA | 401                | 129              | 273               | ±4.9%              | 4/20 - 5/5     |
| WI | 404                | 255              | 149               | ±4.9%              | 4/20 - 4/27    |

### **Sampling Methodology**

- State-specific sample segments were drawn from universes of likely Latinx voters that were developed using the Hispanic probability score that underlies TargetSmart's modeled race voter file variable.
- Score thresholds were determined on a state-by-state basis using the Hispanic probability score to create universes that are equal in size to the U.S. Census estimates specific to the Latinx voting age population in each state.
- The universes were then narrowed to registered voters in each state and stratified cluster samples were randomly pulled from each universe.

### Likely Latinx Universe Sizes

|    | VAP Census<br>Estimate | VAP Universe<br>Size | Probability<br>Score Cut-off |
|----|------------------------|----------------------|------------------------------|
| AZ | 1,114,543              | 1,138,786.0          | 30.0                         |
| со | 636,748                | 621,326.0            | 31.0                         |
| FL | 2,976,237              | 2,291,762.0          | 48.0                         |
| MI | 249,396                | 241,759.0            | 31.0                         |
| NC | 319,293                | 321,570.0            | 45.0                         |
| NM | 609,803                | 628,944.0            | 15.0                         |
| NV | 386,808                | 379,994.0            | 57.0                         |
| PA | 500,784                | 505,901.0            | 30.1                         |
| тх | 5,419,353              | 5,424,880.0          | 54.0                         |
| VA | 329,257                | 327,685.0            | 33.0                         |
| WI | 181,025                | 176,562.0            | 30.1                         |

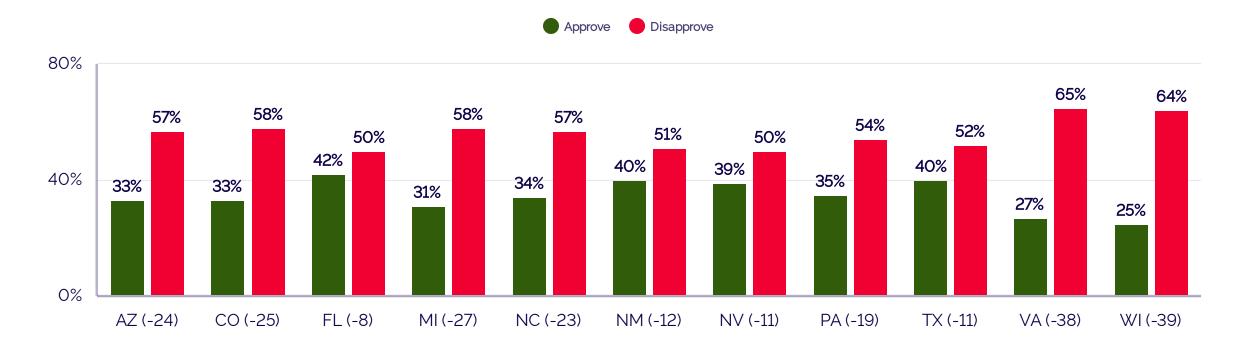
# Language of Survey Administration

|    | English Survey<br>Respondents | Spanish Survey<br>Respondents |
|----|-------------------------------|-------------------------------|
| AZ | 82%                           | 18%                           |
| со | 81%                           | 19%                           |
| FL | 78%                           | 22%                           |
| MI | 86%                           | 14%                           |
| NC | 84%                           | 17%                           |
| NM | 86%                           | 14%                           |
| NV | 78%                           | 22%                           |
| PA | 77%                           | 23%                           |
| тх | 81%                           | 19%                           |
| VA | 81%                           | 19%                           |
| WI | 87%                           | 13%                           |

# Coronavirus

#### Net Disapproval on Trump's Handling of Coronavirus Across States; Florida Voters Slightly More Mixed

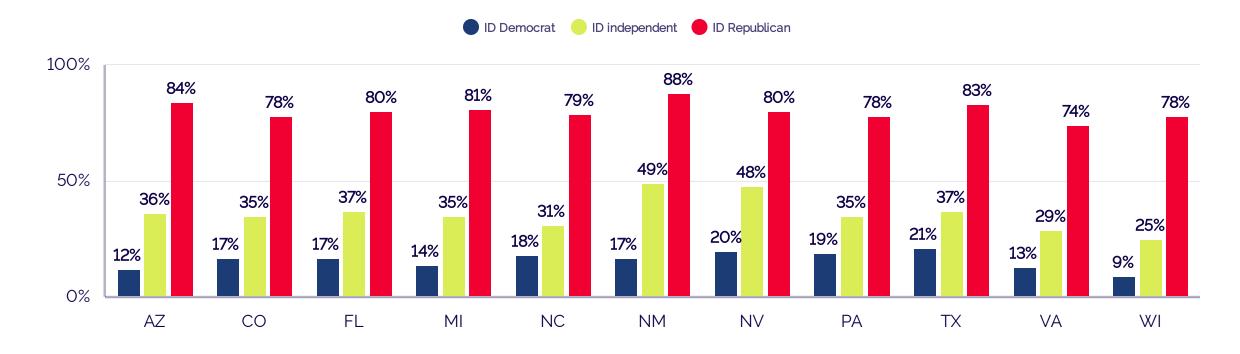
#### Trump Coronavirus Job Approval by State





#### Trump's Approval Ratings on Coronavirus Highly Polarized Along Partisan Lines

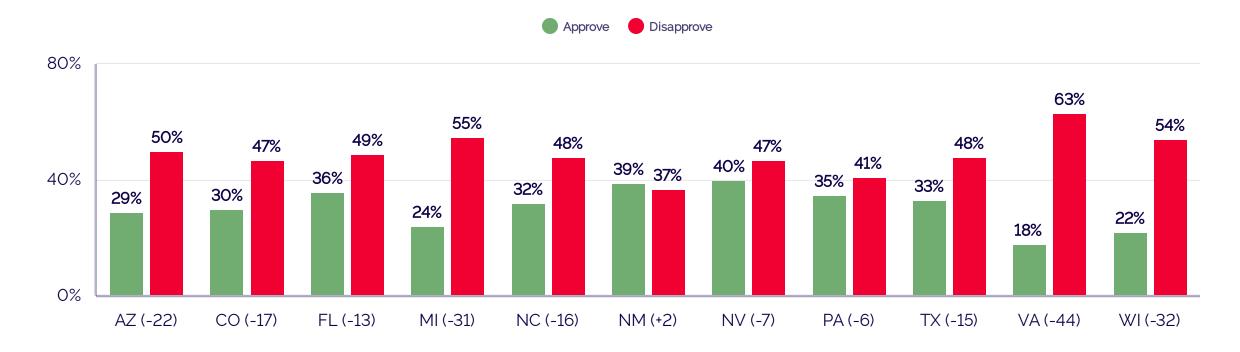
% Approve of Trump's Handling of the Coronavirus by Self-Identified Party





# Ambivalent Voters Mostly Disapprove of Trump's Handling of the Coronavirus; More Mixed in NM, NV, and PA

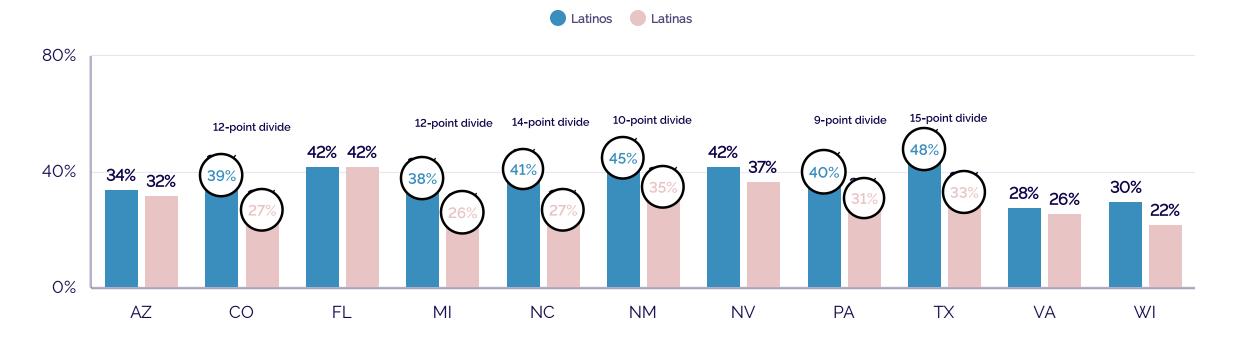
Trump's Handling of the Coronavirus Among Ambivalent Voters (undecided/not voting/third party supporters)





#### Gender Divide Emerges on Trump's Coronavirus Job Approval in CO, MI, NC, NM, PA, and TX

% Approve of Trump's Handling of the Coronavirus by Gender

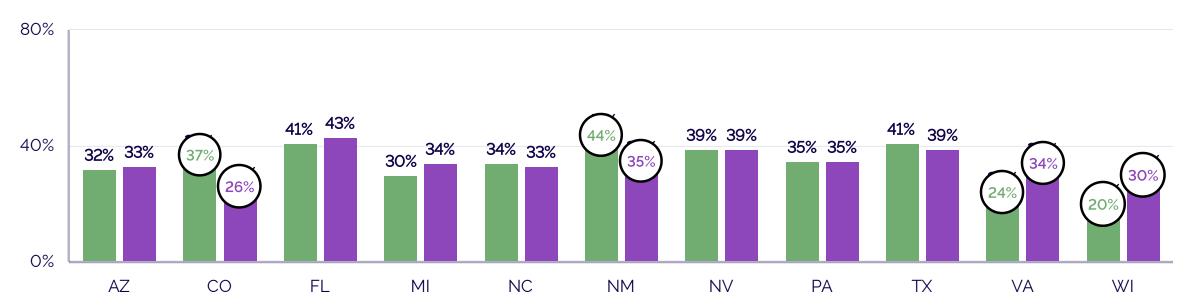




#### Age Trend on Trump's Coronavirus Response Surfaces in CO, NM, VA and WI

#### % Approve of Trump's Handling of the Coronavirus by Age



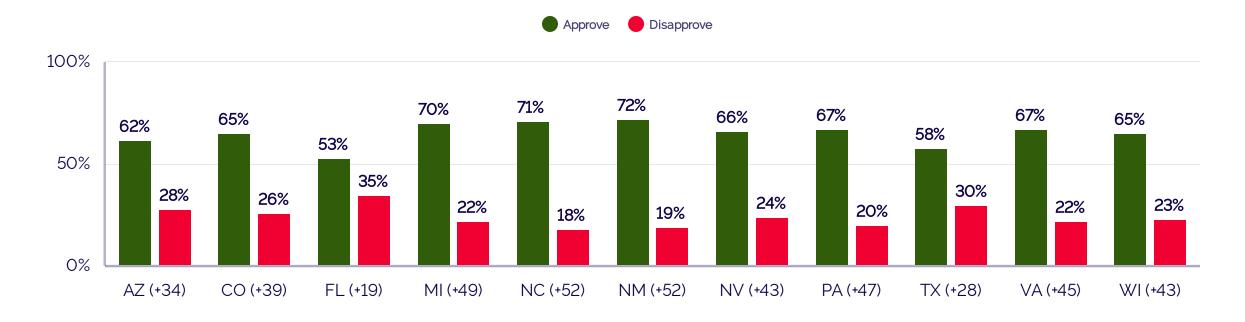




# Solid Majorities of Latinx Voters Across States Approve of Local and State Government's Handling of the Coronavirus

Though as with Trump, in Florida opinion is more evenly divided

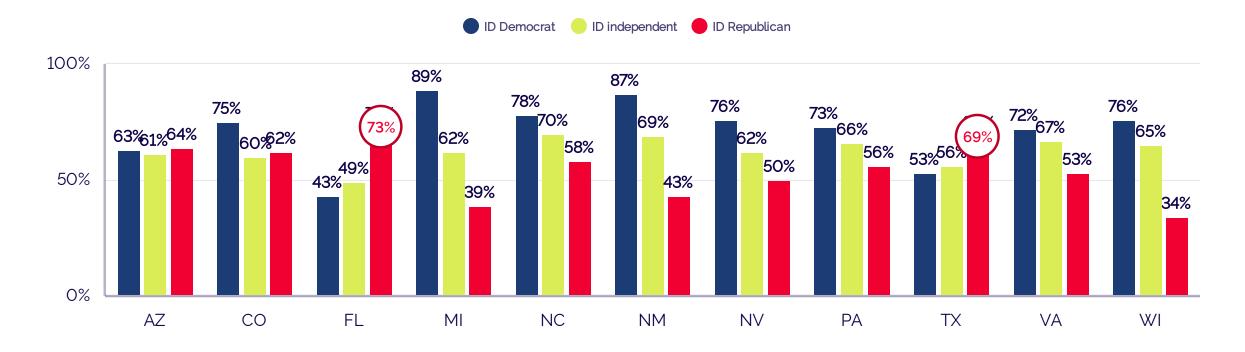
Local and State Government Coronavirus Job Approval by State





# Republican Partisans in FL and TX More Likely to Approve of State Government than Democrats

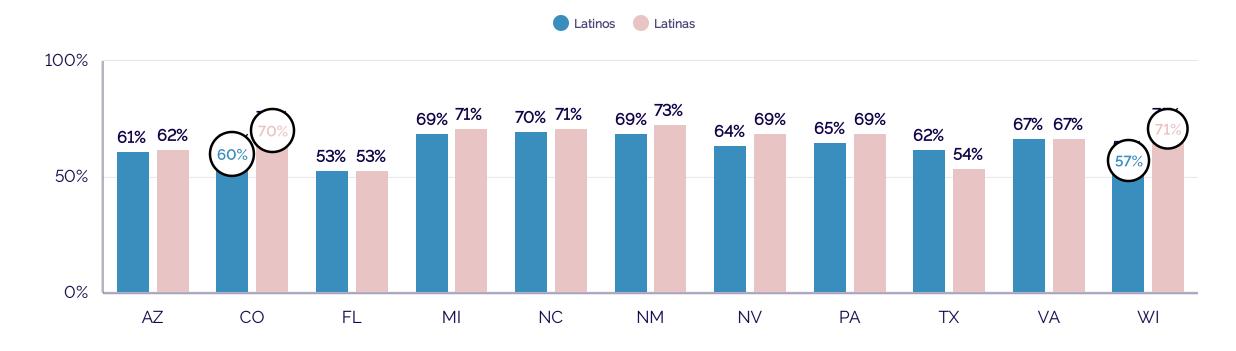
% Approve of Local and State Government's Handling of the Coronavirus by Self-Identified Party





# Latinas in CO and WI More Likely to Approve of State Government Response than Latinos

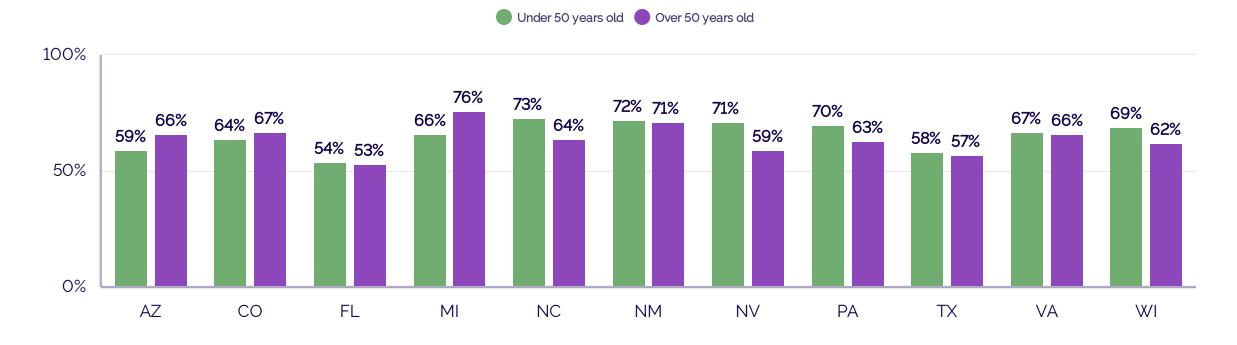
% Approve of Local and State Government's Handling of the Coronavirus by Gender





#### Younger and Older Latinx Voters Both Solidly Approve of State Government's Response

% Approve of Local and State Government's Handling of the Coronavirus by Age





# Trump Underperforms State and Local Governments Across the Board; Smallest Underperformances in FL and TX

Net Difference: Trump versus Local and State Government Coronavirus Job Approval

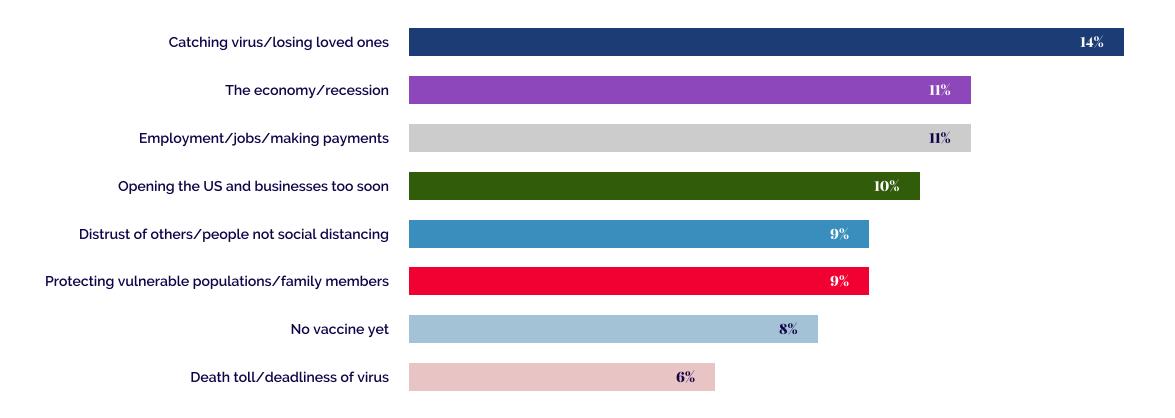


Q.14 Do you approve or disapprove of the job President Donald Trump is doing in handling the coronavirus, or are you unsure? Q.15 Do you approve or disapprove of the job your state and local government is doing in handling the coronavirus, or are you unsure?



#### **Diffuse Concerns About Coronavirus Across States**

Coronavirus Concerns - Combined Frequencies Across 11 States



Q.23 Finally, in a few words, please describe your biggest concern regarding the coronavirus outbreak.



#### Mix of Economic and Health Concerns Pop in Word Cloud

Coronavirus Concerns - Combined Word Cloud Across 11 States



#### Health Concerns Outnumber Economic Concerns in the Aggregate



Health Concerns - 69%

Catching virus - 14%

Opening businesses too soon - 10%

Distrust/people not distancing - 9%

Protecting vulnerable people - 9%

No vaccine - 8%

Death toll - 6%

Not enough testing - 5%

Second wave - 4%

Enough PPE - 3%

Health care/insurance - 1%



#### **Economic Concerns - 24%**

Economy/recession - 11%

Employment/jobs - 11%

Not opening economy soon enough - 2%



#### **Management Concerns - 16%**

Lack of federal support - 5%

Ineffective leadership/Trump in charge - 5%

Lack of national plan - 4%

Gov't restriction of civil liberties - 2%

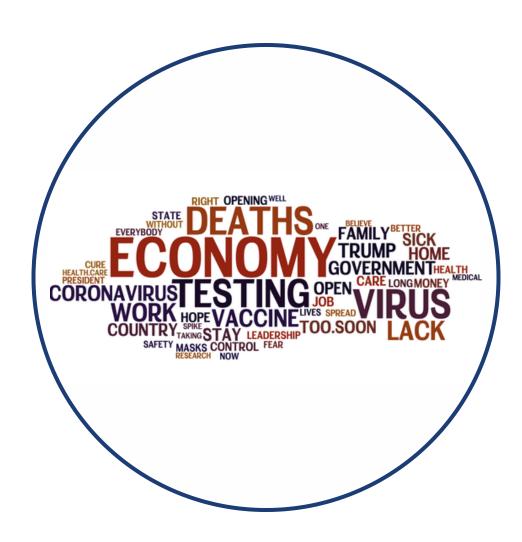




#### **Arizona**

- 1. Catching virus 16%
- 2. Economy/Recession 13%
- 3. Protecting vulnerable 10%

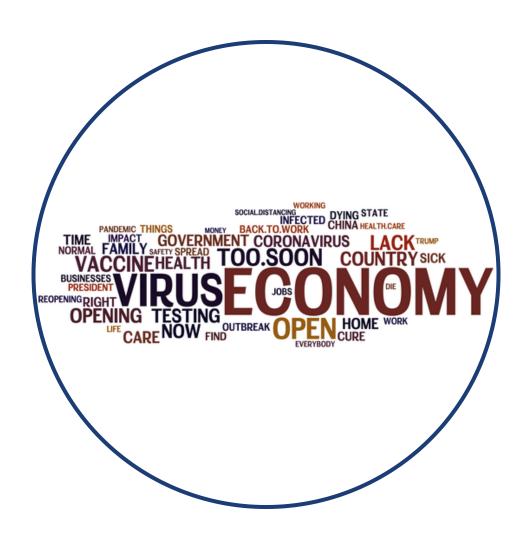




#### Colorado

- 1. Catching virus 15%
- 2. Employment/jobs 10%
- 3. Economy/recession 10%

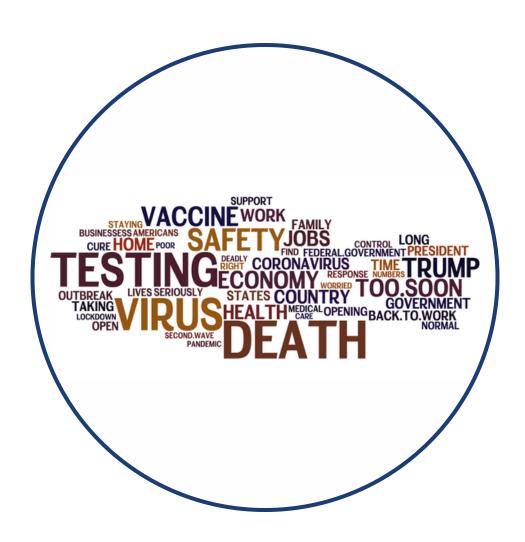




#### Florida

- 1. Catching virus 14%
- 2. Employment/jobs 12%
- 3. Economy/recession 12%





### Michigan

- 1. Catching virus 14%
- 2. Death toll 12%
- 3. Employment/jobs 12%





#### **North Carolina**

- 1. Catching virus 18%
- 2. Employment/jobs 15%
- 3. Economy/recession 13%





#### **New Mexico**

- 1. Catching virus 17%
- 2. Economy/recession 12%
- 3. Distrust of others/social distancing 11%
- 3. Protecting vulnerable populations 11%





#### Nevada

- 1. Catching virus 15%
- 2. Employment/jobs 14%
- 3. Economy/recession 14%





#### Pennsylvania

- 1. Catching virus 13%
- 2. Employment/jobs 11%
- 3. Opening US and businesses too soon 10%
- 3. The economy/recession 10%





#### **Texas**

- 1. Opening US and businesses too soon 13%
- 2. Catching virus 12%
- 3. Employment/jobs 11%
- 3. No vaccine yet 11%





### Virginia

- 1. Employment/jobs 14%
- 2. Catching virus 12%
- 3. Distrust of others/social distancing 12%





#### Wisconsin

- 1. Catching virus 12%
- 1. Lack of federal support 12%
- 1. The economy/recession 12%
- 1. Distrust of others/social distancing 12%

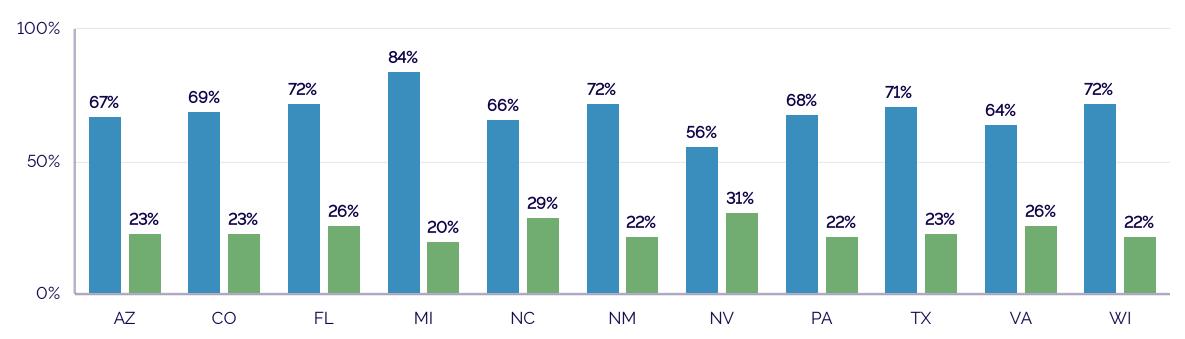


#### Health Concerns Outpace Economic Concerns in the Aggregate Across All States

Divide sharpest in Michigan, narrowest in Nevada

Aggregate Health and Economic Concerns by State

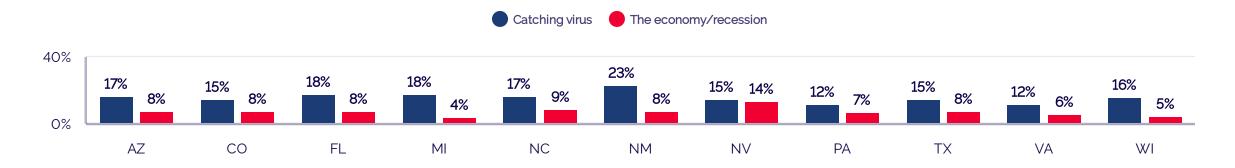




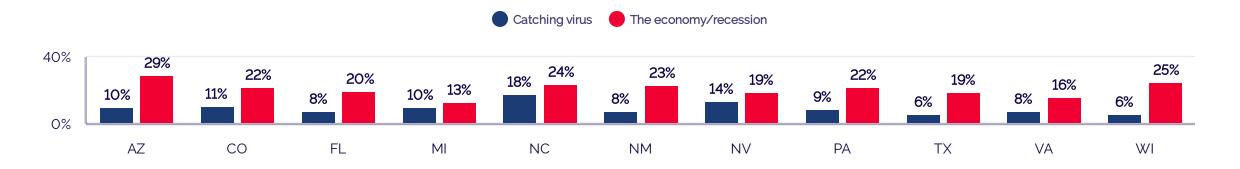


#### Biden Supporters More Concerned About Catching Coronavirus, Trump Supporters More Concerned About the Economy

Concern About Catching Coronavirus vs. Concern About the Economy - Among Biden Supporters



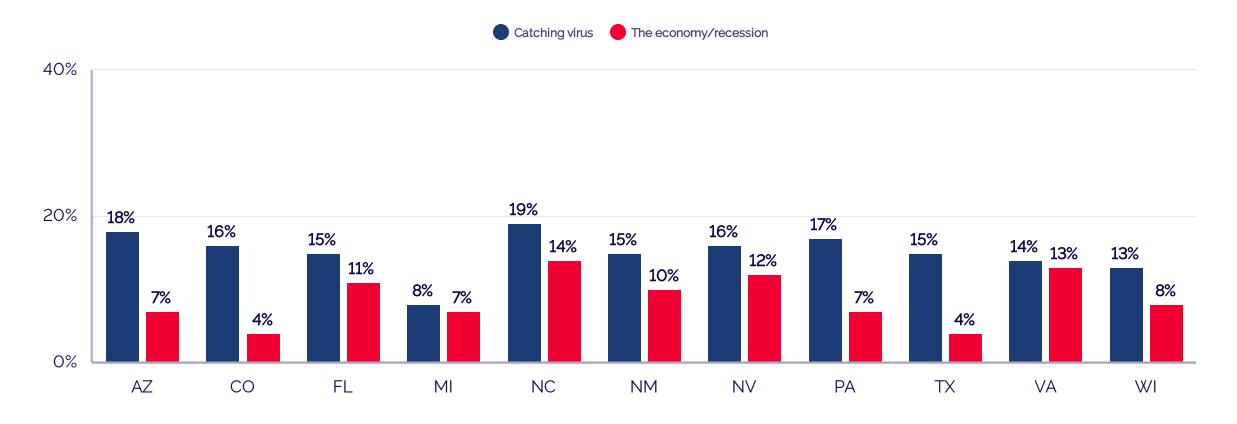
Concern About Catching Coronavirus vs. Concern About the Economy - Among Trump Supporters





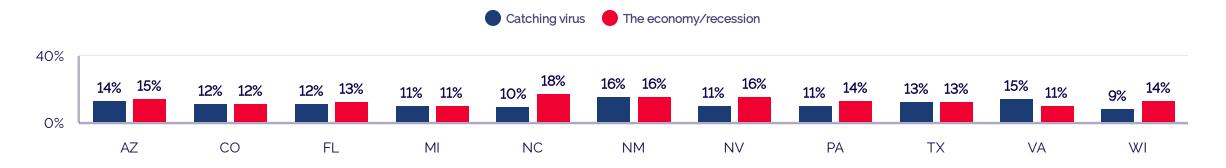
### **Ambivalent Voters More Concerned About Catching Coronavirus in Most States; Mixed Responses in MI**

Concern About Catching Coronavirus vs. Concern About the Economy - Among Ambivalent Voters (Undecided/Not Voting/Third Party Supporters)

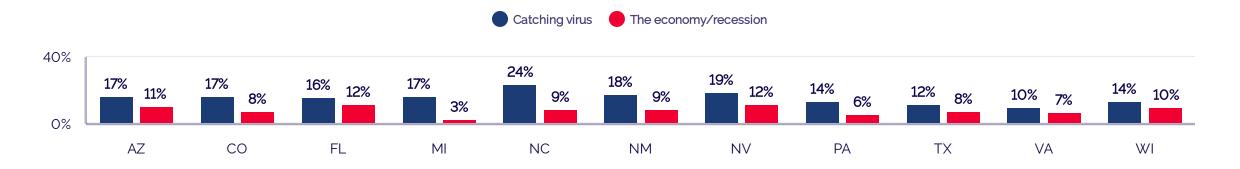


#### Latinas Express More Concern About Catching Coronavirus; Latinos Near Equally Concerned About Catching Coronavirus and the Economy

Concern About Catching Coronavirus vs. Concern About the Economy - Among Latinos



Concern About Catching Coronavirus vs. Concern About the Economy - Among Latinas

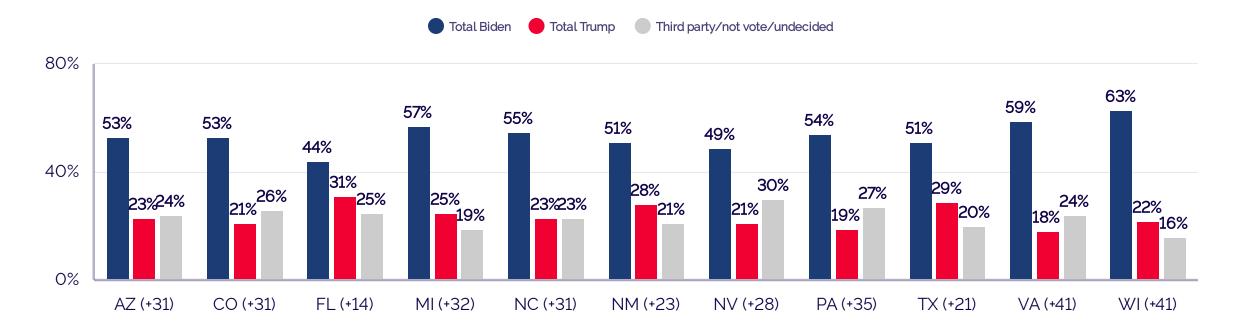




### Presidential Race

### Biden Support Relatively Soft Across the Board; Solid Blocs of Third Party, Soft Support, and Undecided Voters Across States

#### Presidential Head-to-Head by State

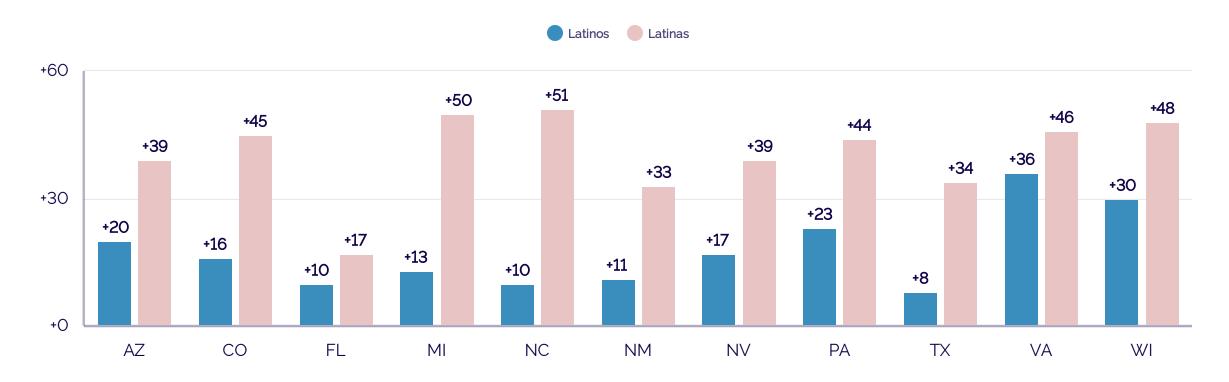


Q.4 Thinking about the election for president in November, if the election was held today and Joe Biden were the Democratic nominee, for whom would you vote: Democrat Joe Biden, Republican Donald Trump, an independent or third-party candidate, or would you not vote? Q.5 (IF JOE BIDEN OR DONALD TRUMP IN Q.4) Would you definitely or probably vote for (JOE BIDEN/DONALD TRUMP)?



#### No Surprise, Latinas Remain Core Mobilization Targets

#### **Biden-Trump Margin by Gender**



Q.4 Thinking about the election for president in November, if the election was held today and Joe Biden were the Democratic nominee, for whom would you vote: Democrat Joe Biden, Republican Donald Trump, an independent or third-party candidate, or would you not vote? Q.5 (IF JOE BIDEN OR DONALD TRUMP IN Q.4) Would you definitely or probably vote for (JOE BIDEN/DONALD TRUMP)?



#### **Age Trend Varies Significantly by State**

#### **Biden-Trump Margin by Age**





Q.4 Thinking about the election for president in November, if the election was held today and Joe Biden were the Democratic nominee, for whom would you vote: Democrat Joe Biden, Republican Donald Trump, an independent or third-party candidate, or would you not vote? Q.5 (IF JOE BIDEN OR DONALD TRUMP IN Q.4) Would you definitely or probably vote for (JOE BIDEN/DONALD TRUMP)?



#### With Exceptions of PA, VA, and WI, Biden Struggles to Push Margin Among Younger Latinos

Biden-Trump Margin by Gender/Age - Latinos only

States Where Younger Latino Support Outpaces Older Latino Support

States Where Older Latino Support Outpaces Younger Latino Support



Q.14 Do you approve or disapprove of the job President Donald Trump is doing in handling the coronavirus, or are you unsure?



21

TX

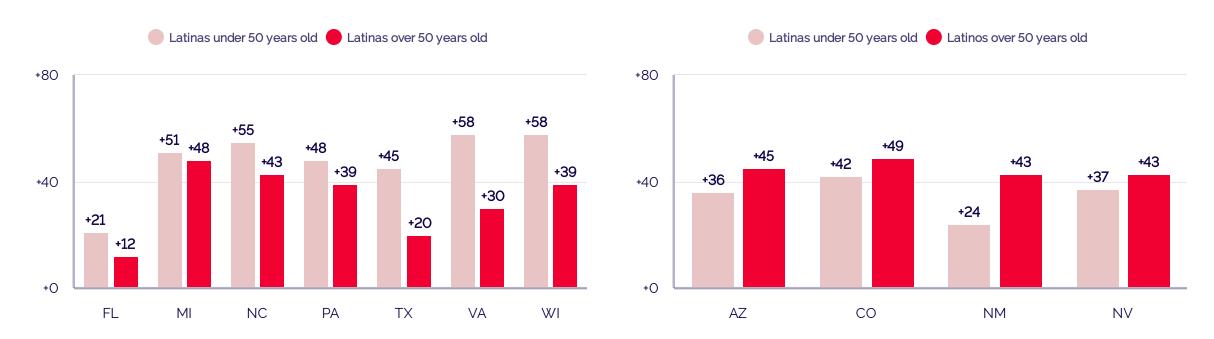
NV

#### Outside of Inner Mountain West, Biden Support Strongest Among Younger Latinas

Biden-Trump Margin by Latina/Age

States Where Younger Latina Support Outpaces Older Latina Support

States Where Older Latina Support Outpaces Younger Latina Support

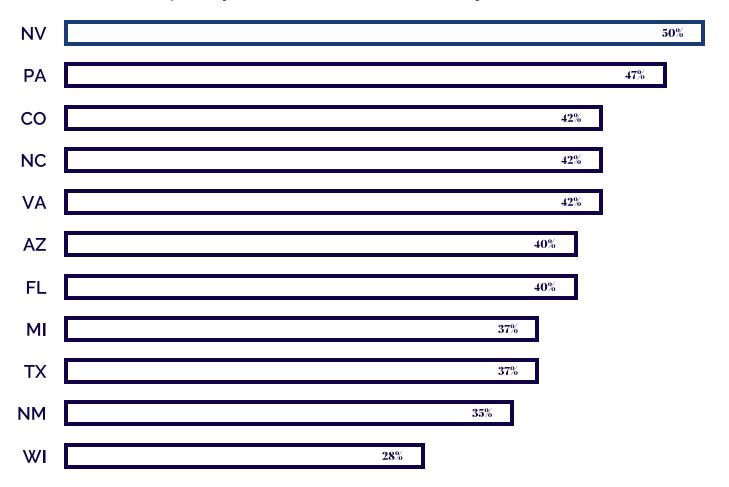


Q.14 Do you approve or disapprove of the job President Donald Trump is doing in handling the coronavirus, or are you unsure?



#### High Levels of Ambivalence Across States, Particularly in NV and PA

#### Frequency of "Ambivalent" Voters by State



"Ambivalent" voters are defined as respondents who are "probably Biden" supporters, "probably Trump" supporters, voting for a third-party candidate or an independent, planning on not voting, or currently undecided.



#### **Likely Ambivalent Audience: Independents**

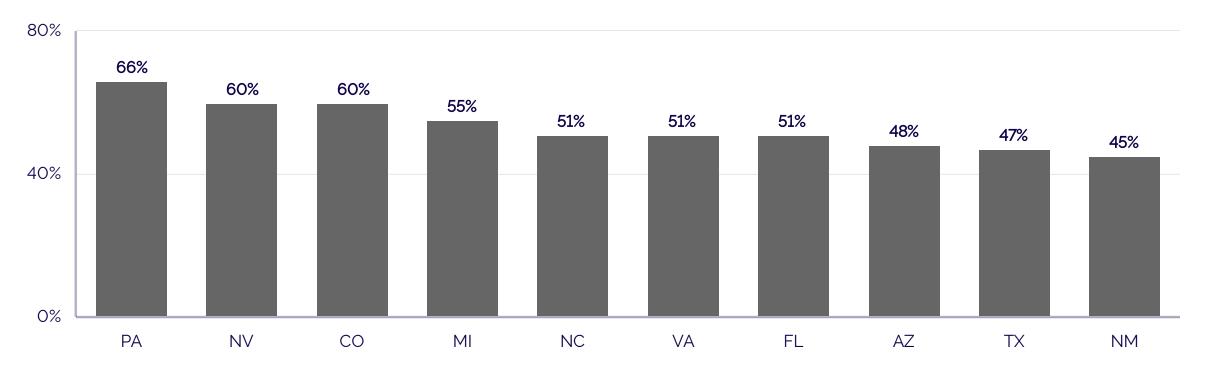
Percent of Self-Identified Independents Who Are Ambivalent on the Presidential Ballot by State





# Likely Ambivalent Audience: Voters Without 2014, 2016, or 2018 Vote History

Percent Voters Without '14/'16/'18 Vote History Who Are Ambivalent on the Presidential Ballot by State

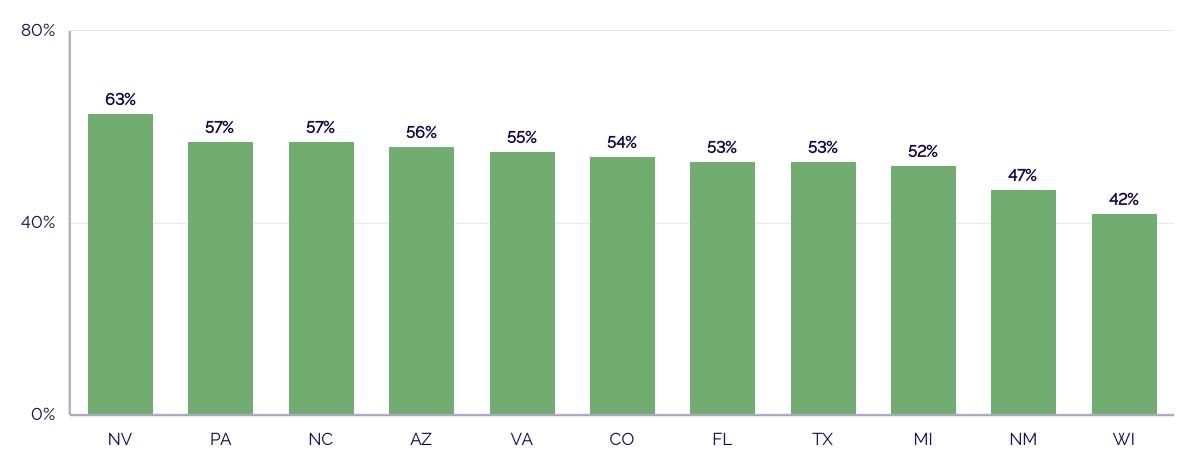


\*Note, Wisconsin did not have a large enough sample size to report on



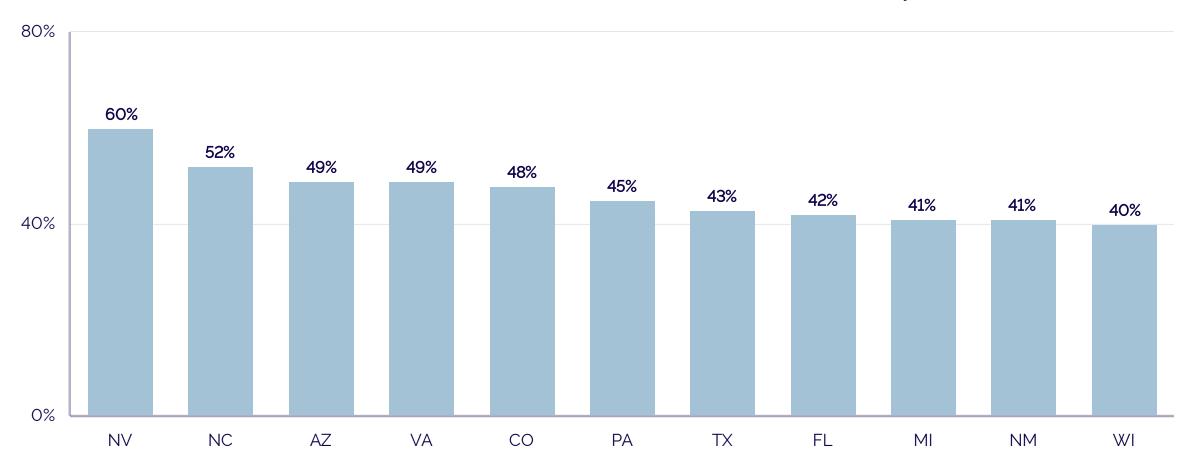
#### **Likely Ambivalent Audience: Ages 18-34**

Percent of Voters Ages 18-34 Who Are Ambivalent on the Presidential Ballot by State



#### **Likely Ambivalent Audience: Younger Latinos**

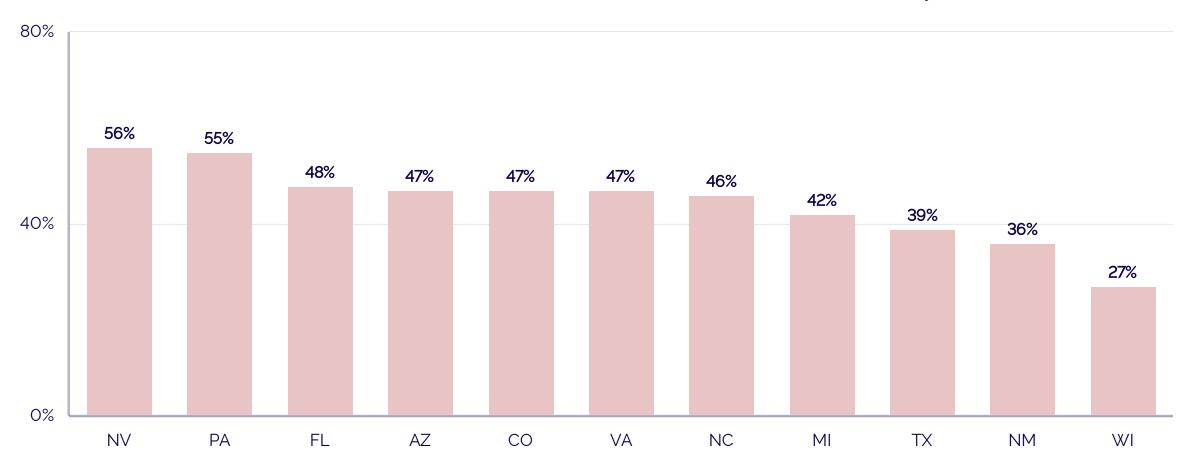
Percent of Latinos Under 50 Who Are Ambivalent on the Presidential Ballot by State





#### **Likely Ambivalent Audience: Non-College Latinas**

Percent of Less Educated Latinas Who Are Ambivalent on the Presidential Ballot by State



# Open End Analysis

# **Anti-Trump Sentiments Dominate Why Latinx Voters Support Biden in Open End**

Why Joe Biden - Combined Frequencies Across 11 States

| Anti-Trump/dislike Trump     |     | 47% |
|------------------------------|-----|-----|
| Experienced leader/qualified | 19% |     |
| Lesser of two evils          | 16% |     |
| Integrity/decency/honesty    | 8%  |     |
| Always vote Democrat         | 8%  |     |
| Empathy/he cares             | 6%  |     |
| Agree with policy stances    | 6%  |     |

Q.19 (IF JOE BIDEN IN Q.4) In a few words, please describe why you would support Democrat Joe Biden over Republican Donald Trump in the election for president this November.



#### Why Joe Biden Word Cloud With Trump Mentions



# Why Joe Biden Word Cloud Without Trump Mentions CANDIDATE LEADERSHIP COUNTRY LIES CARE HANDLING CANDIDATE LEADER IDIOT THORST RESPECT POLICIES INTEGRITY EXPERIENCE OVERMENT PROVEN DEMOCRATIC EXPERIENCE VICE-PRESIDENT WORDS RACIST ANY ONE PARTY IMMIGRATION YEARS REPUBLICAN BUTTER LIAR VALUES WORST BELIEVE HELP WORST BELIEVE HUMAN POLITICAL TERRIBLE WHYTHING POLITICAL TERRIBLE

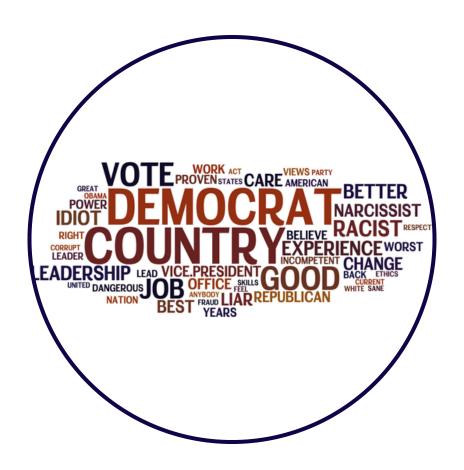




#### **Arizona**

- 1. Anti-Trump/Trump negative 44%
- 2. Experienced/qualified 19%
- 3. Lesser of two evils 18%

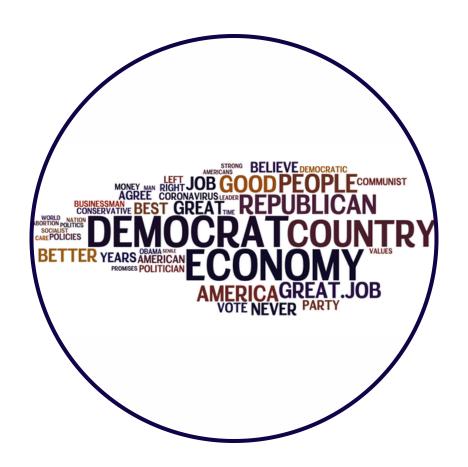




#### Colorado

- 1. Anti-Trump/Trump negative 48%
- 2. Experienced leader/qualified 16%
- 3. Lesser of two evils 15%





#### **Florida**

- 1. Anti-Trump/Trump negative 44%
- 2. Experienced leader/qualified 22%
- 3. Lesser of two evils 12%





## Michigan

- 1. Anti-Trump/Trump negative 55%
- 2. Experienced leader/qualified 20%
- 3. Integrity/trust/decency 10%

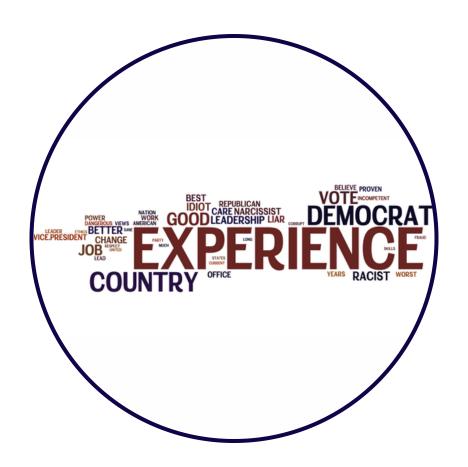




#### **North Carolina**

- 1. Anti-Trump/Trump negative 48%
- 2. Experienced leader/qualified 22%
- 3. Integrity/trust/decency 9%





#### **New Mexico**

- 1. Anti-Trump/Trump negative 49%
- 2. Experienced leader/qualified 23%
- 3. Lesser of two evils 22%





#### Nevada

- 1. Anti-Trump/Trump negative 43%
- 2. Lesser of two evils 18%
- 3. Experienced leader/qualified 16%

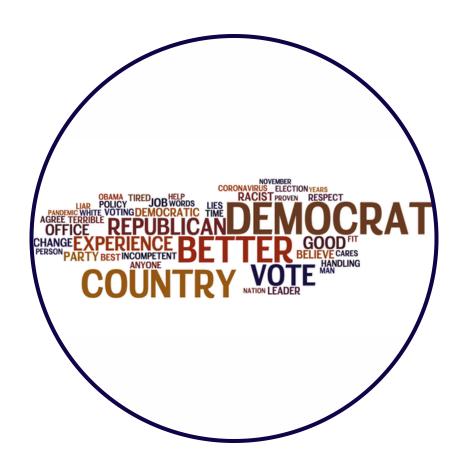




### Pennsylvania

- 1. Anti-Trump/Trump negative 43%
- 2. Lesser of two evils 19%
- 3. Experienced leader/qualified 17%

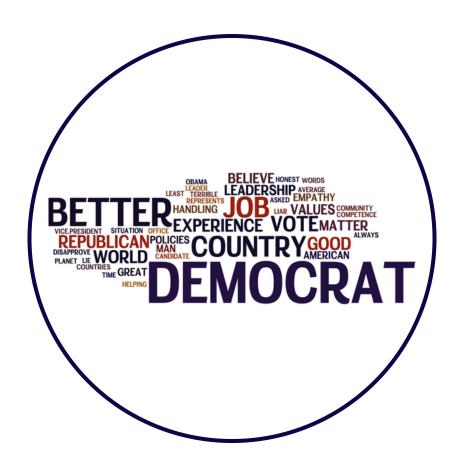




#### **Texas**

- 1. Anti-Trump/Trump negative 49%
- 2. Experienced leader/qualified 18%
- 3. Lesser of two evils 16%

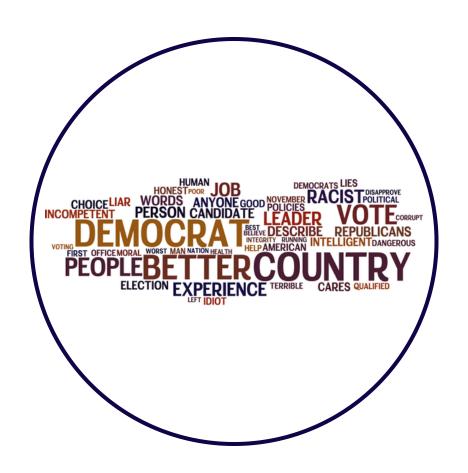




## Virginia

- 1. Anti-Trump/Trump negative 38%
- 2. Lesser of two evils 26%
- 3. Experienced leader/qualified 20%





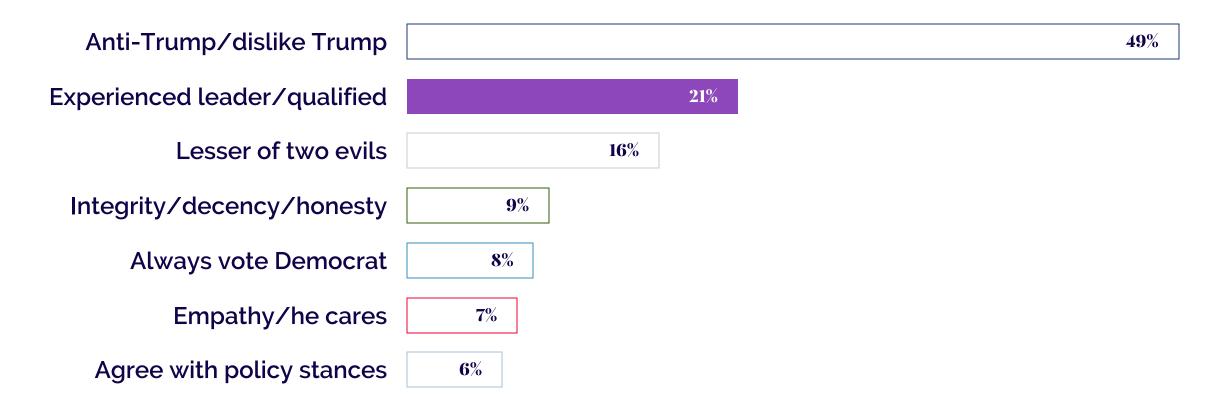
#### Wisconsin

- 1. Anti-Trump/Trump negative 51%
- 2. Experienced leader/qualified 24%
- 3. Integrity/trust/decency 14%



#### "Definitely" Biden Supporters More Likely to Cite Biden's Experience

Why Joe Biden - Combined Frequencies Across 11 States Among "Definitely" Biden Supporters

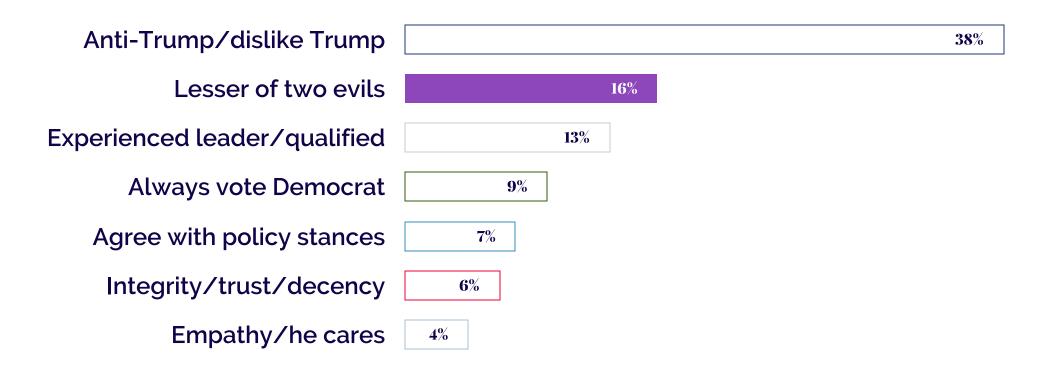


Q.19 (IF JOE BIDEN IN Q.4) In a few words, please describe why you would support Democrat Joe Biden over Republican Donald Trump in the election for president this November.



#### "Probably" Biden Supporters More Likely to Support the "Lesser of Two Evils"

Why Joe Biden - Combined Frequencies Across 11 States Among "Probably" Biden Supporters



Q.19 (IF JOE BIDEN IN Q.4) In a few words, please describe why you would support Democrat Joe Biden over Republican Donald Trump in the election for president this November.

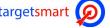


# Latinx Trump Supporters Cite Biden Negatives and Promises Kept as Top Reasons to Support Him

Why Donald Trump - Combined Frequencies Across 11 States

| Anti-Biden/Sleepy Joe/too old/incoherent |     | 27% |
|--|-----|-----|
| Has proven himself/kept promises         | 22% |     |
| Strong leader/good ideas                 | 17% |     |
| Good for the economy/stance on China     | 14% |     |
| General positive mentions                | 12% |     |
| Anti-Democratic party                    | П%  |     |
| Pro-America                              | 7%  |     |
| Not a career politician/businessman      | 5%  |     |
| Conservative policy stances              | 5%  |     |

Q.20 IF DONALD TRUMP IN Q,4) In a few words, please describe why you would support Republican Donald Trump over Democrat Joe Biden in the election for president this November.



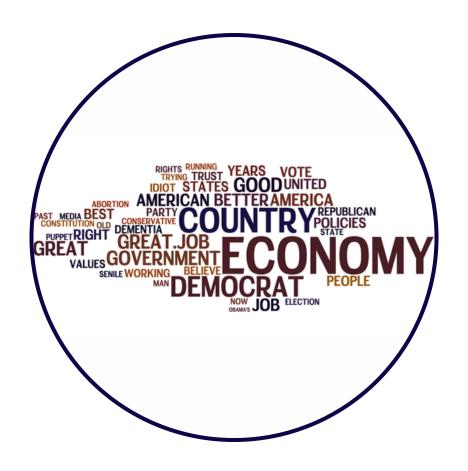
#### Why Donald Trump Word Cloud With Biden Mentions



Why Donald Trump Word Cloud Without Biden Mentions

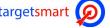


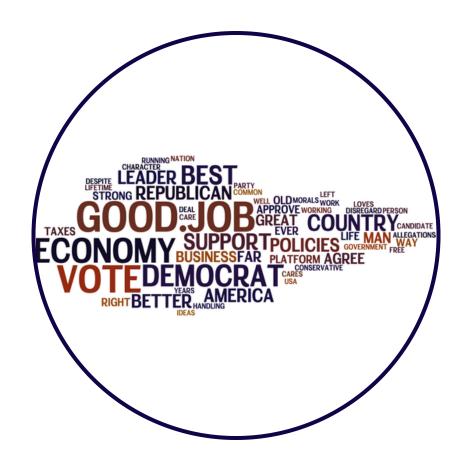




#### **Arizona**

- 1. Anti-Biden/Sleepy Joe/too old/incoherent 35%
- 2. Proven himself/kept promises 27%
- 3. Positive mentions 16%

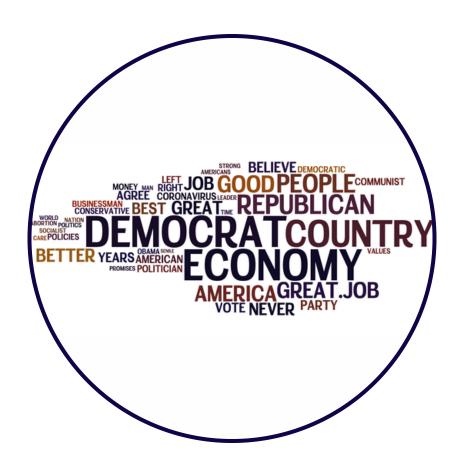




#### Colorado

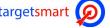
- 1. Anti-Biden/Sleepy Joe/too old/incoherent 24%
- 2. Proven himself/kept promises 22%
- 3. Strong leader/good ideas 18%

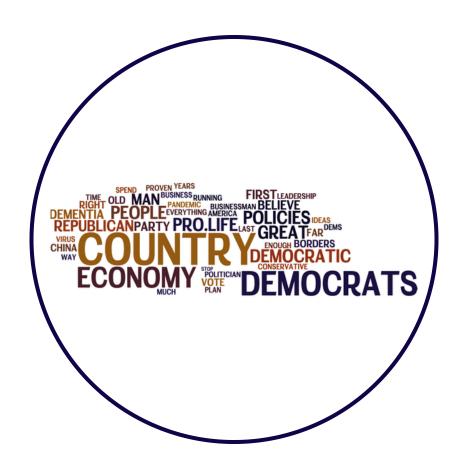




#### **Florida**

- 1. Anti-Biden/Sleepy Joe/too old/incoherent 20%
- 2. Proven himself/kept promises 19%
- 3. Good for economy 15%

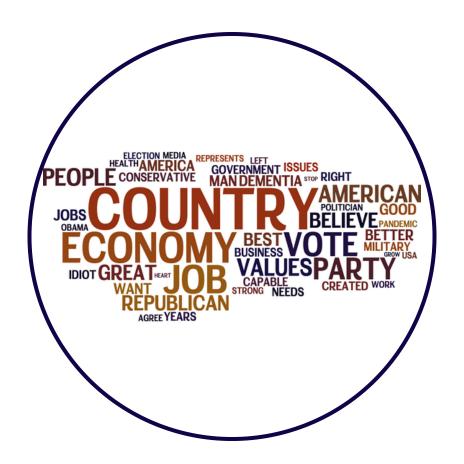




## Michigan

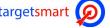
- 1. Anti-Biden/Sleepy Joe/too old/incoherent 32%
- 2. Strong leader/good ideas 28%
- 3. Proven himself/kept promises 16%
- 3. Good for the economy 16%

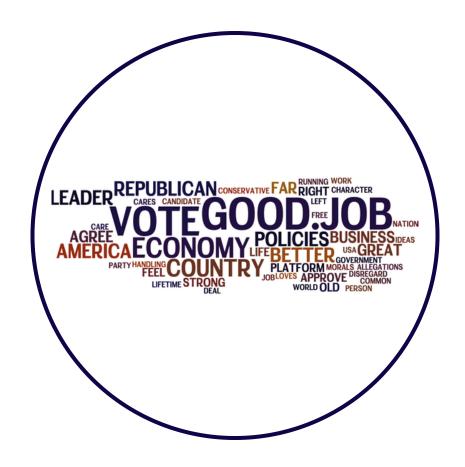




#### **North Carolina**

- 1. Proven himself/kept promises 37%
- 2. Anti-Biden/Sleepy Joe/too old/incoherent 32%
- 3. Good for economy 22%

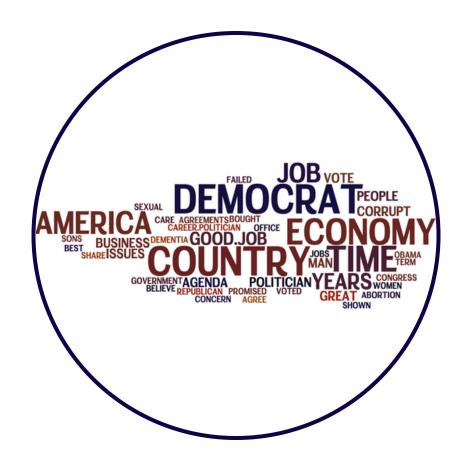




#### **New Mexico**

- 1. Anti-Biden/Sleepy Joe/too old/incoherent 26%
- 2. Proven himself/kept promises 22%
- 3. Strong leader/good ideas 19%

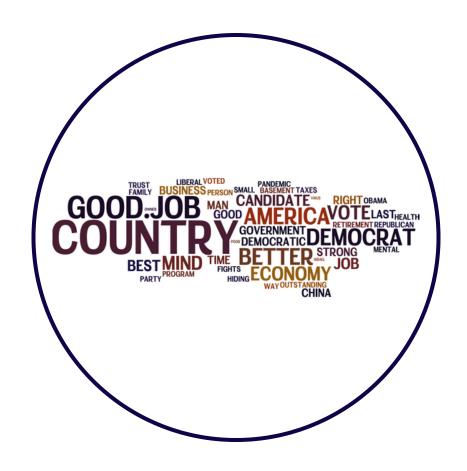




#### Nevada

- 1. Anti-Biden/Sleepy Joe/too old/incoherent 26%
- 2. Proven himself/kept promises 23%
- 3. Good for the economy 14%
- 3.Strong leader/good ideas 14%

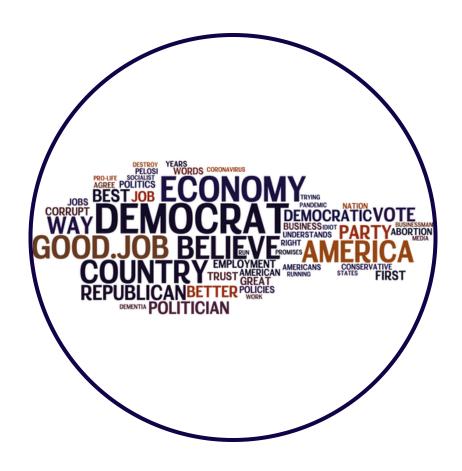




## Pennsylvania

- 1. Anti-Biden/Sleepy Joe/too old/incoherent 26%
- 2. Proven himself/kept promises 26%
- 3. Strong leader/good ideas 19%





#### **Texas**

- 1. Strong leader/good ideas 23%
- 2. Proven himself/kept promises 22%
- 3. Anti-Biden/Sleepy Joe/too old/incoherent 19%

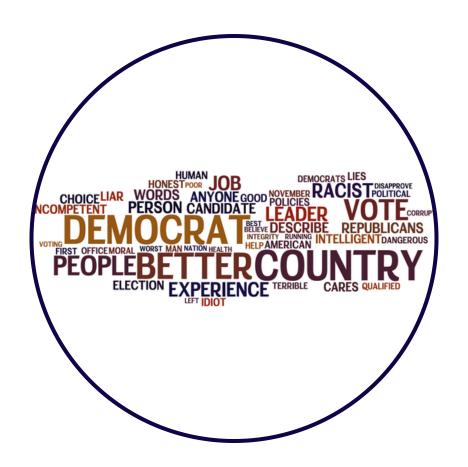




## Virginia

- 1. Anti-Biden/Sleepy Joe/too old/incoherent 42%
- 2. Positive mentions 25%
- 3. Proven himself/kept promises 17%
- 3. Not a career politician/he's a businessman 17%





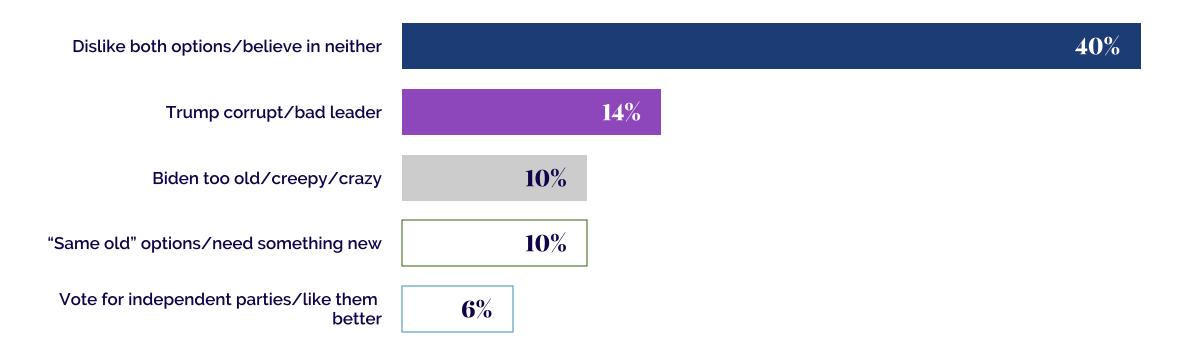
#### Wisconsin

- 1. Anti-Biden/Sleepy Joe/too old/incoherent 31%
- 2. Strong leader/good ideas 26%
- 3. Proven himself/kept promises 13%



# Over 2-in-3 Voters Cite Negative Qualities About Biden and Trump as Reasons to Support a Third Party/Independent Candidate

Why Independent/Third-Party - Combined Frequencies Across 11 States



Q.21 (IF INDEPENDENT/THIRD PARTY IN q.3) In a few words, please describe why you would support an independent or third-party candidate over Democrat Joe Biden or Republican Donald Trump in the election for president this November.Q.



Why Independent/Third Party Word Cloud With Biden and Trump Mentions



Why Independent/Third Party Word Cloud With Biden and Trump Mentions

AGREE SUPPORTING NEW

CANDIDATES TWO PRESIDENT OPTIONS MEDICARE FIND
SEXUAL OF CHANGE POLICIES AMERICAN

CHANGE POLICIES AMERICAN

CHANGE POLICIES AMERICAN

COUNTRY PERSON TIME

COUNTRY PERSON TIME

COUNTRY PERSON TIME

COUNTRY PERSON TIME

THINGS ND EPENDENT CHOOSE

CHOO



# Nearly Half of Respondents Who Do Not Plan on Voting Cite Lack of Faith in Both Candidates as Reason for Non-Participation

Why Not Voting - Combined Frequencies Across 11 States



Q.22 (IF WOULD NOT VOTE IN Q.4) In a few words, please describe why you would currently not vote in the election for president this November.



#### Why Not Voting Word Cloud

