

Bridging TradFi with innovative exposure to digital assets

Institutional-grade exposure to nearly one hundred of the world's most innovative digital assets—delivered through exchange-traded products (ETPs), integrated trading infrastructure, and strategic ventures.



[DISCLAIMER]



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Public Market Capitalization

Company Tickers

 Cboe CA: **DEFI**

 Nasdaq: **DEFT**

 FRA: **R9B**

Share Price

\$1.19

(December 5, 2025)

52-Week Low/High

US\$0.91- \$4.95

Basic Shares Outstanding

385.8M

Options

20.2M

Warrants

54.2M

DSU

9.6M

Fully Diluted Shares Outstanding

470.8M

Market Capitalization

US\$459M

Cash & USDT

US\$119.5 million

(September 30, 2025)

Treasury

US\$46.2 million

(September 30, 2025)

Illiquid Assets

US\$44million

(September 30, 2025)

private investments

Ownership



Share Price & Volume Last 12 Months



Own the Future of Finance in One Stock

100 ETPs



 **valour**

Innovative Exchange-Traded Products Tracking the Value of an underlying Digital Asset or a Basket of Protocols.

Valour has a trading infrastructure to launch single purpose ETPs and basket ETPs. Valour launched the first ETP Bitcoin Zero in December 2020

AUM, as of September 30, 2025

\$989M USD

 **DEFI**Alpha

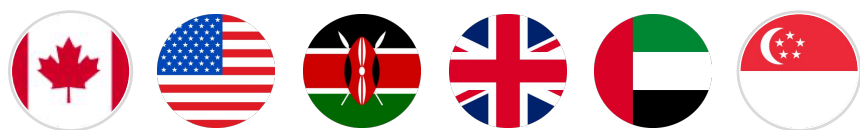
Arbitrage Trading Desk.

DeFi Alpha’s sole focus is identifying low-risk arbitrage opportunities within the crypto ecosystem.

Revenue in 2025

\$27M USD

Global Expansion



2025 Projected Revenue

\$116.6M USD

The Most Diversified and Undervalued Exposure to the Digital Asset Economy

100 Digital Asset Products Across Major Blockchains

Through Valour, DeFi Technologies offers the broadest lineup of ETPs globally — from Bitcoin to AI tokens, accessible via EU-regulated exchanges.

Exposure to Every Corner of the Ecosystem

- L1s & L2s
- DeFi protocols
- Cross-chain interoperability
- Staking & validator yield
- Institutional-grade trading and custody infrastructure

Full Stack Monetization Model

- Proprietary validator nodes (e.g., Solana, Cardano, Core)
- MEV strategies, trading and arbitrage via Stillman Digital and DeFi Alpha
- Recurring staking yield on the majority of its \$900M+ AUM
- Revenue-generating product issuance and management via Valour

Institutional-Grade Access with Global Distribution

DeFi Technologies bridges TradFi and DeFi with:

- Regulated, fully hedged investment products
- Simple, transparent access for everyday investors
- Seamless multi-market infrastructure
- Active in Europe and expanding to UAE, Africa, and Southeast Asia—positioned for jurisdictional advantage, global distribution, and first-mover expansion.

One Public Equity. Global Crypto Market.

Rather than picking winners or chasing trends, investors can hold **one stock** and get exposure to **the entire crypto landscape**, including yield-generating infrastructure.

DeFi Technologies represents a deep value opportunity with long-term upside and recurring revenue growth.

DEFI Technologies Overview

As a publicly listed company, DEFI Technologies (Nasdaq:DEFT, CBOE CA:DEFI , GR:R9B) is leading the way in connecting traditional capital markets with the rapidly evolving, high-growth world of decentralized finance and Web3.

Through our wholly-owned subsidiaries, venture portfolio, trading desk, treasury strategy, and industry partnerships, we enable traditional investors to seamlessly tap into the extensive \$3 trillion sector in a regulated manner.

6+

Year Operating Track Record

100

Listed Exchange-Traded Products

\$80M

2025 Net Revenue as of Sept 30

6+

Highly Scalable Business Lines

Market Cap

\$459M

As of December 8, 2025



Founder-Led Team



Johan Wattenstrom

Co-Founder, CEO, and Chairman

Previously founded XBT Provider, the world’s first Bitcoin ETP, led the company to \$1Bn+ in AUM and exited to CoinShares

Co-Founder at Nortide Capital and Valour



Olivier Roussy Newton

Co-Founder, Strategic Advisor

Previously founded HIVE Blockchain (NASDAQ: HIVE), the first publicly traded crypto miner. Led company to a multi billion dollar market cap and 9-figures in revenue.

Raised over \$800M in both private and public markets.

Experts in financial
markets, digital
assets and capital
markets technology.

DEFI Technologies Inc.



Joint Ventures


 Bitcoin Suisse

 HIVE


 Zero Computing

 **PCM** Professional Capital Management


Wholly Owned Subsidiaries



Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.




A leading digital asset ETP issuer with one billion in AUM.



A crypto financial services company specializing in OTC trading, market making, custody, and liquidity services.

Minority Owned



DeFi Technologies owns 44.68% of Swiss Artificial Intelligence and Asset Management Firm Neuronomics AG.

Business Line



DeFi Alpha's sole focus is identifying low-risk arbitrage opportunities within the crypto ecosystem, which has generated C\$133.1 million (US\$97.5 million) in revenue in 2024.

Business Line



Venture portfolio investments were valued at \$53.7 million (US\$37.3Million) as of March 31, 2025.

Business Line



DeFi Advisory provides institutional-grade digital asset treasury management for public companies, combining secure custody, OTC execution via Stillman Digital, and active strategy oversight with flexible, AUM-based compensation.

Valour is well-positioned to become the leading issuer of digital assets ETPs



Market Demand is High

There is a clear and accelerating market demand from retail and institutions that are unable to hold digital assets directly.



Trust & Security

Retail and institutional investors want securitized products traded on regulated stock exchanges, accessible via their bank or broker.



High-Calibre Team

Valour's executive team consists of industry experts in trading, digital assets, custodianship, FinTech, and capital markets.



Backed by Industry Leaders & Institutions

Valour is partnered with leading firms in the digital assets space such as Bitcoin Suisse, CORE, Hedera, justTrade, and more.



Differentiated From Competitors

Many existing ETP issuers in the European market lack transparency, market-making skills and digital asset expertise. Our partnerships with web3 foundations further differentiates us in the marketplace.



Product Innovation

Valour launched the world's first fee-free Bitcoin ETP and world's first yield-bearing Bitcoin ETP, and continues to innovate.

Asset Management Outlook for 2025

Strong Revenue Momentum

- DeFi Technologies has experienced substantial revenue growth since Q1 2024, supported by increased investor activity and broader digital asset market momentum.

AUM Growth Highlights

- >900% AUM growth since market lows in late 2022.
- US\$947 million in assets under management as of July 31, 2025.
- Growth driven by favorable market conditions, new ETP launches, and strategic initiatives that increased trading volumes and financial performance.

Revenue Drivers

- Revenue primarily generated from:
 - Staking & lending
 - Management fees
 - Mark-to-market gains/losses on digital assets and ETP payables
- Revenue closely tied to capital inflows and digital asset price performance.
- Valour continues to optimize yield opportunities from its digital asset holdings.

2025 Full Year Expected Operating Revenue*

\$116.6M

* Projections based on the current performance of its asset management business and prevailing market conditions, Continued growth in AUM may result in proportional increases in revenue over time.

DEFI Alpha Outlook for 2025

Performance & Financial Resilience

- 2024 Performance: C\$132.1M (US\$96.7M) in returns, with zero losses to date.
- May 2025 Trade: Executed a C\$30.3M (US\$22M) opportunistic trade, based on the market price at the time of execution, amid heightened volatility; to be reflected in Q2 2025 results.
- 2025 Outlook: Continued growth, leveraging arbitrage strategies to maximize returns and support digital asset treasury strategy.

Strategic Focus & Competitive Edge

- Systematic Strategies: Low-risk, model-driven arbitrage for steady earnings, avoiding broad market fluctuations.
- Opportunistic Trades: Partnerships & liquidity advantages drive growth, though difficult to predict quarterly.
- Exclusivity: Strong partnerships and significant ETP holdings create unique, low-competition opportunities.

Market Growth & Product Expansion

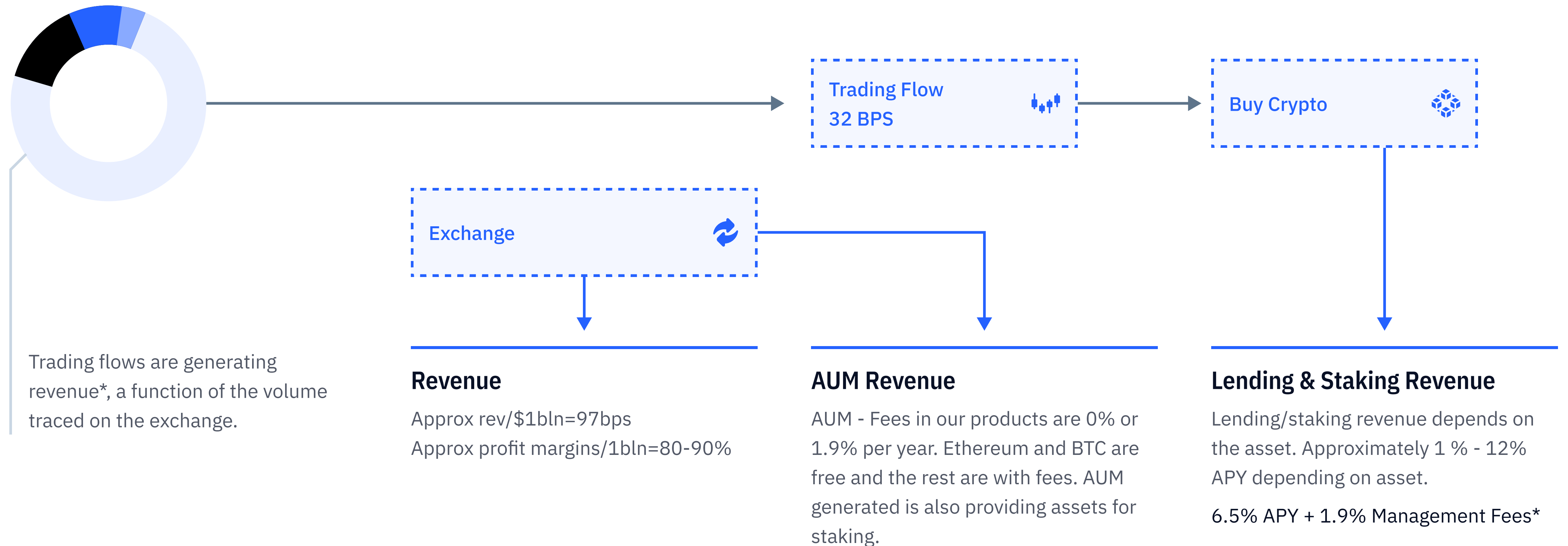
- Increased Opportunities: Mainstream crypto adoption expands market opportunities.
- AUM Growth: New product launches and expanding AUM will enhance systematic trading and drive revenue in 2025.
- Liquidity: Increased liquidity improves operational efficiency and gives DeFi Alpha a competitive edge in executing trades competitors can't.

Long-Term Infrastructure Development

- Investments: Infrastructure, counterparty agreements, and research since Q2 2024 laying foundation for long-term growth.
- Future Focus: Ongoing strategic advancements will ensure sustained growth and continued market leadership in 2025.

DeFi Alpha is poised to remain a major contributor to DeFi Technologies' success, capitalizing on systematic strategies, exclusive opportunities, and market growth for both short-term and long-term value.

Valour earns revenue on AUM, Trading Flow, and Staking



[WHERE WE ARE GOING]

Geographic Expansion Underway will Drive AUM and Visibility for Our Foundation Partners Globally

valour | DEFI Technologies

🇬🇧 United Kingdom

Milestone listing on LSE October 2024

The digital investment market in the UK is projected to reach an AUM of \$84.83 billion by 2029.

🇦🇪 UAE & Turkiye

UAE office opened April 2024. Dubai and Abu Dhabi ETP listing applications in progress.

MOU with Misyone to Launch Innovative Digital Asset Investment Products in Turkiye

Digital asset market is estimated to reach \$16.28 Billion by 2032

🇰🇪 Africa

MOU signed with Nairobi Stock Exchange in Kenya to list Valour ETPs.

Kenya Digital Exchange (KDX) launching with NSE & SovFi. Regulated platform for tokenized RWA trading, custody, staking - Full rollout by Q2 2026.

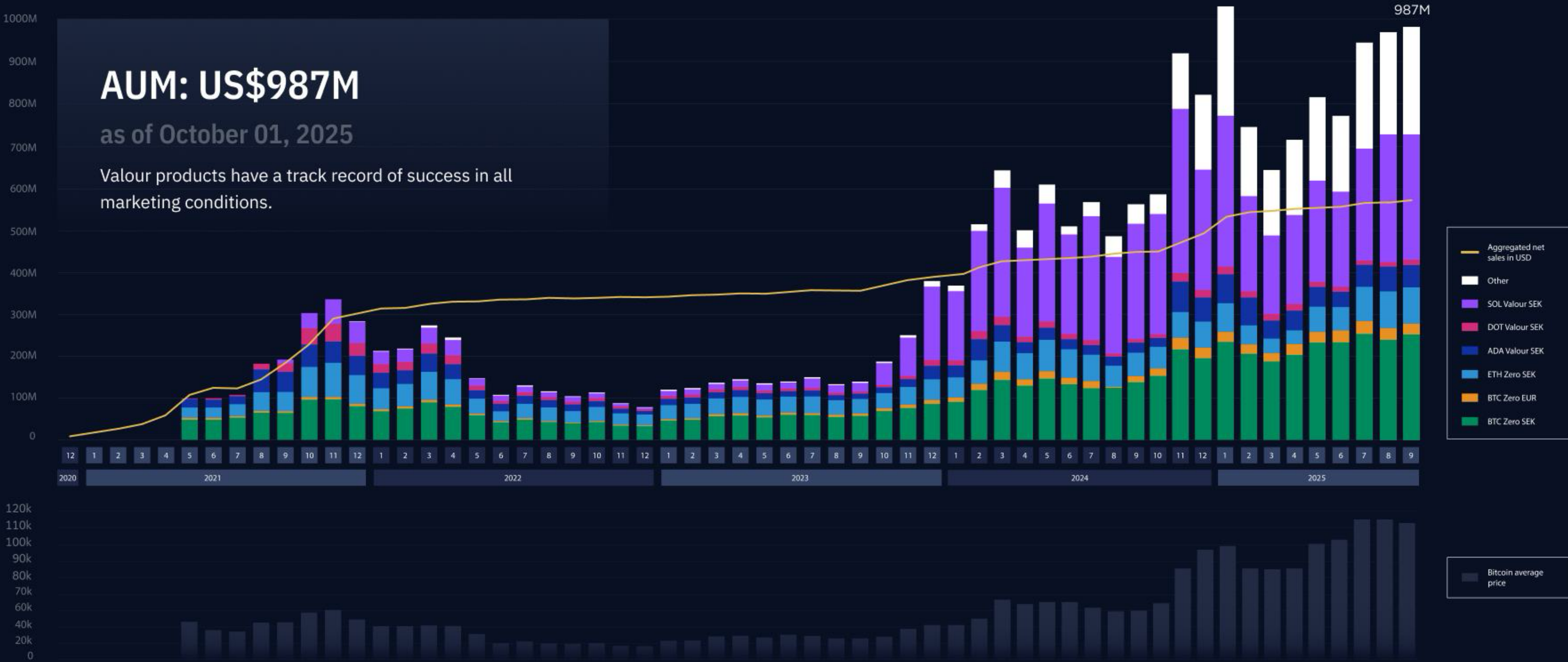
The digital investment market in Northern Africa is projected to reach an AUM of \$14.6 billion by 2029.

Brazil

Valour to List Four Digital Asset ETPs on Brazil's B3 Exchange

LATAMs largest crypto economy, with an estimated US\$318.8–319 billion in crypto assets transacted between July 2024 and June 2025




















[AUM* \$ NET SALES IN USD]



[MONTH OVER MONTH INFLOWS USD]



Single Asset ETPs

	<div>BTC Zero EUR ISIN: CH0573883474 SEK ISIN: CH0585378661</div> <div></div>	<div>ETH Zero EUR ISIN: CH0585378752 SEK ISIN: CH1104954362</div> <div></div>	<div>ADA ETP EUR ISIN: CH1114178820 SEK ISIN: CH1114178796</div> <div></div>
<div>BNB ETP EUR ISIN: CH1149139672 SEK ISIN: CH1149139698</div> <div></div>	<div>DOT ETP EUR ISIN: CH1114178812 SEK ISIN: CH1114178770</div> <div></div>	<div>SOL ETP EUR ISIN: CH1114178838 SEK ISIN: CH1114178762</div> <div></div>	<div>UNI ETP EUR ISIN: CH1114178846 SEK ISIN: CH1114178754</div> <div></div>
<div>XRP ETP SEK ISIN: CH1161139584</div> <div></div>	<div>AVAX ETP EUR ISIN: CH1149139615 SEK ISIN: CH1114178788</div> <div></div>	<div>ATOM ETP EUR ISIN: CH1149139664</div> <div></div>	<div>ENJ ETP EUR ISIN: CH1149139656</div> <div></div>
<div>Valour Short Bitcoin (SBTC) SEK ISIN: CH1149139649</div> <div></div>	<div>LINK ETP SEK ISIN: CH1161139592</div> <div></div>	<div>TON ETP SEK ISIN: CH1161139600</div> <div></div>	<div>ICP ETP SEK ISIN: CH1213604510</div> <div></div>
<div>HBAR ETP EUR ISIN: CH1213604528 SEK ISIN: CH1213604585</div> <div></div>	<div>NEAR ETP SEK ISIN: CH1213604577</div> <div></div>	<div>SUI ETP SEK ISIN: CH1213604601</div> <div></div>	<div>TAO ETP SEK ISIN: CH1213604619</div> <div></div>

Single Asset ETPs

WLD ETP

ISIN: CH1108679254



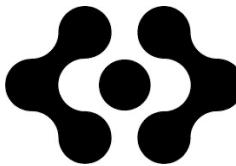
APT ETP

ISIN: CH1108679262



FET ETP

ISIN: CH1108679270



SEI ETP

ISIN: CH1108679247



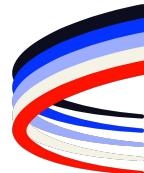
RNDR ETP

ISIN: CH1108679288



AERO ETP

ISIN: CH1108679296



AR ETP

ISIN: CH1108679304



INJ ETP

ISIN: CH1108679312



DOGE ETP

ISIN: CH1108679320



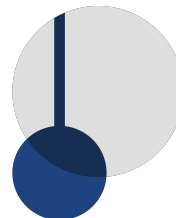
AAVE ETP

ISIN: CH1108679338



PENDLE ETP

ISIN: CH1108679346



S ETP

ISIN: CH1108679353



KAS ETP

ISIN: CH1108679379



PYTH ETP

ISIN: CH1108679387



JUP ETP

ISIN: CH1108679395



LDO ETP

ISIN: CH1108679403



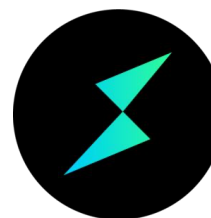
W ETP

ISIN: CH1108679411










RUNE ETP

ISIN: CH1108679429



Physical Backed, Basket, and Joint Venture ETPs

<div><div>1Valour Bitcoin Physical Carbon Neutral</div><div>EUR ISIN: CH1149139706</div></div> <div></div>	<div><div>Valour Bitcoin Physical Carbon Neutral</div><div>EUR ISIN: GB00BQ991Q22</div></div> <div></div>	<div><div>Valour Bitcoin Staking</div><div>SEK ISIN: CH1213604536 EUR ISIN: CH1213604544</div></div> <div></div>
<div><div>Valour Digital Asset Basket 10 (VDAB10)</div><div>EUR ISIN: CH1149139623 SEK ISIN: CH1161139568</div></div> <div></div>	<div><div>1Valour Ethereum (ETH) Physical Staking ETP</div><div>EUR ISIN: GB00BRBMZ190</div></div> <div></div>	<div><div>Core ETP in collaboration with Core Foundation</div><div>SEK ISIN: CH1213604593</div></div> <div></div>
<div><div>Internet Computer Protocol (ICP) Physical Staking ETP</div><div>EUR ISIN: GB00BS2BDN04</div></div> <div></div>	<div><div>1Valour STOXX Bitcoin Suisse Digital Asset Blue Chip</div><div>EUR ISIN: GB00BPDx1969</div></div> <div></div>	<div><div>1Valour Bitcoin Physical Staking</div><div>EUR ISIN:GB00BRBV3124</div></div> <div></div>

Valour provides easy and safe access to the assets that are shaping our future

Digital Assets

- Bitcoin
- Ethereum
- Solana
- Uniswap
- Avalanche
- Polkadot
- Cosmos Atom
- Monero
- Polygon
- Dodge
- BNB
- ICP
- Hedera
- Ripple
- Bitcoin Warrants
- Bitcoin Leverage 5x
- Crypto Top10 Index
- Crypto Momentum
- Bitcoin Volatility target
- DeFi Top 10
- Bitcoin Short Put Index
- Short BTC & ETH

Commodities

- Uranium
- Nickel
- Cobalt
- Gold
- Oil

Thematic

multi assets

- Emerging technologies
(crypto, ai, Web3, Quantum Computing etc)
- Web3
- BRICS+
- Nuclear Energy
- De-dollarization
- Valour Global Fintech

Active Strategies

- Neuronomics ai strategy
- Crypto Momentum
- Trend Following Multi Asset
- Bitcoin Volatility target
- Valour Model Portfolio

Investment vehicles

- Funds
- ETF
- ETP
- ETN
- Warrants
- Managed Accounts
- Asset Backed Tokens

Type of exposures

- Trackers 1:1
- Static & Dynamic Leverage
- Dividend/Coupon
- Total return

Valour is providing innovative Investment Access to assets driving key global macro themes

A robust decentralized Value-layer of the internet (crypto) will drive change in payments, store of value, Capital Markets, ownership, rights, Web3, machine-to-machine payments

Accelerated progress in AI, Quantum computing, genetic engineering, robotics, energy, crypto and related technologies will transform society at an accelerating pace.

An emerging multipolar World order will affect the markets of Commodities, Currency and businesses for many years to come.

Increased Energy demand paired with environmental concerns will drive demand for Natural resources and Nuclear.

Experts in financial markets, digital assets and capital markets technology.



JOHAN WATTENSTROM
CEO & EXECUTIVE CHAIRMAN

Previously founded XBT Provider, the world's first Bitcoin ETP



ANDREW FORSON
PRESIDENT

Head of Ventures, Hashgraph Group.
Experienced financial and risk engineer



PAUL BOZOKI CFA
CFO

25 years of experience at publicly traded and private companies. Expertise in IPOs, M&A, financial reporting,.



KENNY CHOI
CORPORATE SECRETARY

Legal Counsel
Aberdeen International



STEFAN HASCOET
BOARD MEMBER

Managing Partner: Deep Knowledge
Ventures Suisse



CHASE ERGEN
BOARD MEMEBER

Entrepreneur with 20 years in satellite, 5G, and DeFi. Executive Director of the 'Make America Wealthy Again'



MIKAEL TANDETNIK
BOARD MEMBER

Founding Partner & MD at Delta Finance,
Experienced Executive and Asset Manager



SILVIA ANDRIOTTO
BOARD MEMBER

Corporate lawyer with 15+ years in finance, strategy, and innovation. Co-author of Business Future and advisor on emerging tech and governance.



PER VON ROSEN
BOARD MEMEBER

Financial markets expert with 20+ years in trading, portfolio management, and regulatory projects. Former Swedbank liquidity portfolio manager and FNZ Group project lead.

Experts in financial markets, digital assets, and capital markets technology.



OLIVIER ROUSSY NEWTON
COFOUNDER

Founder HIVE Blockchain Technologies,
Founder Latent Capital



JOHAN WATTENSTROM
COFOUNDER & DIRECTOR

Previously founded XBT Provider, the
world's first Bitcoin ETP



NICLAS LARSEN
CHIEF TECHNOLOGY OFFICER

15 years of software engineering in
Algorithmic Trading at tier-1 institutions



STEFAN HANSEN
LEAD TRADER

Background in European natural gas trading
working in the risk management department



NADINE KENZELMANN
VP OPERATIONS

15 years in private banking, previously MD at
digital asset market maker Nortide Capital



PHILIPPE LUCET
GENERAL COUNSEL

Previously General Counsel at Nestle and
Silicon Valley Blockchain Society



ANDREW FORSON
CHIEF GROWTH OFFICER

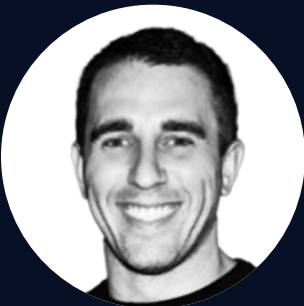
Head of Ventures, Hashgraph Group.
Experienced financial and risk engineer

Pioneers in FinTech, blockchain, and capital markets



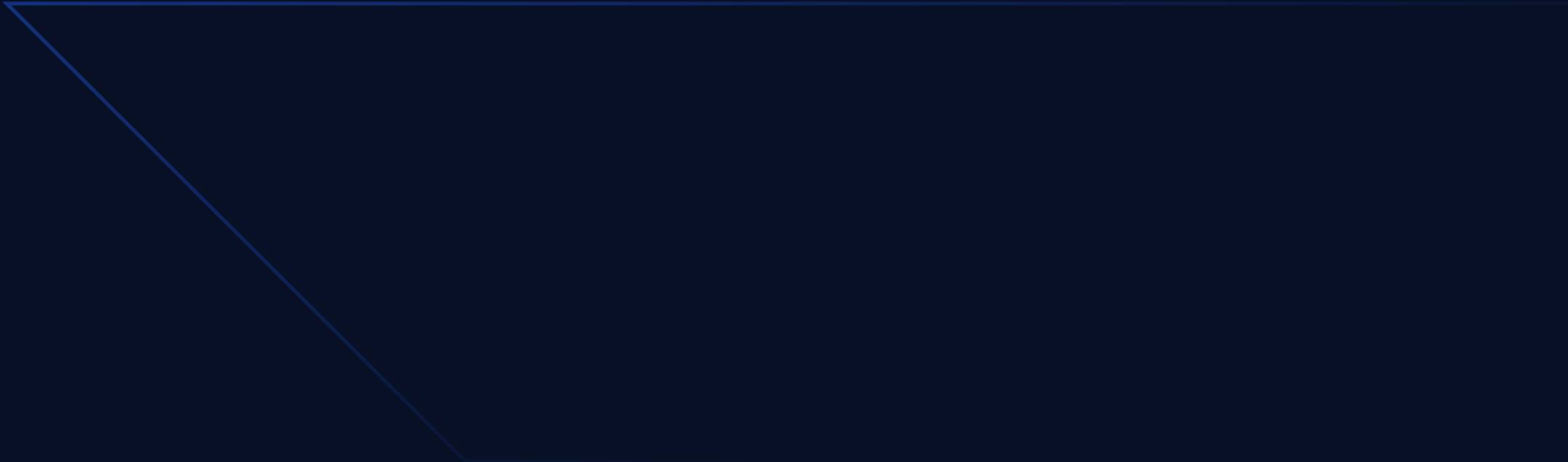
OLIVIER ROUSSY NEWTON
STRATEGIC ADVISOR & CO-FOUNDER OF DEFI TECHNOLOGIES/VALOUR

Founder HIVE Blockchain Technologies,
Founder & CEO of BTQ Technologies
Founder Latent Capital



ANTHONY POMPLIANO
ADVISOR & CO-FOUNDER OF REFLEXIVITY RESEARCH

Founder at Professional Capital Management
Co-Founder & Partner at Morgan Creek
Former Product Manager at Facebook



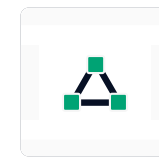
Digital assets are transforming the financial system.

DeFi Technologies is a financial technology company offering investors diversified exposure to the decentralised finance and Web3 sector, along with direct exposure to digital assets like Bitcoin and Solana. As adoption of Bitcoin and Web3 continues to grow among individuals, businesses, institutions, and even nation states, DeFi Technologies stands out as one of the few publicly traded companies designed to provide regulated and secure exposure to these evolving markets and protocols. Through regulated, traditional investment vehicles, DeFi Technologies provides a gateway for investors to confidently participate in the future of decentralized finance.



Trusted and Familiar Investment Vehicle

DeFi Technologies is a [publicly traded company](#) founded by digital asset industry pioneers to provide regulated and secure access to digital assets and decentralised finance through their traditional brokerage accounts.



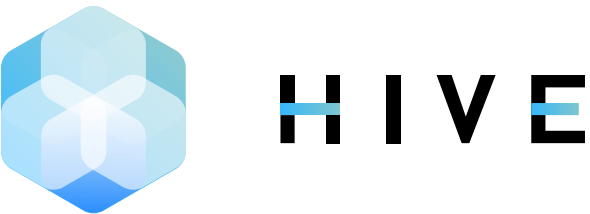
Scalable Revenue Model

DeFi Technologies leverages multiple scalable income streams—including trading and management fees, staking, lending earnings, and strategic partnerships within the digital asset and DeFi sectors—to maximize revenue generation. Our revenue model offers broad exposure to the growing ecosystem of blockchain-based assets, services, and applications.



Diversified Exposure

DeFi Technologies provides investors with diversified access to decentralized finance and digital assets that are typically inaccessible through public markets. Through our wholly-owned subsidiaries, venture portfolio, trading desk, treasury strategy, and industry partnerships, we enable traditional investors to seamlessly tap into the extensive \$2.4 trillion sector in a regulated manner.



The strategic partnership between HIVE and DEFI surrounds the decentralized finance (DeFi) ecosystem with specific application around Ethereum and Miner Extractable Value (MEV).

For DEFI the partnership gives exposure to one of the largest miners of Ethereum, which is the backbone on which DeFi applications are built and thus serves as a critical component supporting the sector.



DeFi Technologies Inc. and Neuronomics AG have entered into a landmark Joint Venture Agreement to develop AI-based digital asset exchange traded products, actively managed certificates, and asset-backed tokens for global distribution.

The crypto products promise a level of sophistication and efficiency previously unseen, leveraging Neuronomics' advanced AI algorithmic trading strategies and DeFi Technologies' expertise in listing and marketing on OTC markets or regulated stock exchanges.



Valour Inc. partnered with Bitcoin Suisse AG, a leading Swiss crypto-finance firm, to jointly issue 1:1 backed Exchange Traded Products (ETPs) based on digital assets.

This collaboration leverages their respective expertise to launch, list, and distribute ETPs in both international and Swiss markets, capitalizing on Bitcoin Suisse's strong brand recognition in crypto assets. Valour Inc. serves as the ETP issuer and exchange listing platform for digital assets under this initiative.



DeFi Technologies partnered with Zero Computing to build critical infrastructure, enhancing DeFi Alpha, the Company's arbitrage trading desk. This partnership aims to improve arbitrage discovery and execution capabilities while advancing zero-knowledge enabled Maximal Extractable Value (MEV) strategies.

Leveraging Zero Computing's advanced zero-knowledge proof capabilities will optimize DeFi Alpha's algorithmic strategies, improve transaction privacy, and increase operational efficiency.



DeFi Technologies Inc. and Professional Capital Management (led by Anthony Pompliano) have partnered to capitalize on opportunities in the fast-growing U.S. exchange-traded fund (ETF) market.

The partnership aims to deliver innovative ETF solutions that cater to the evolving needs of U.S. investors while leveraging DeFi Technologies' and Anthony Pompliano's unique brand and market positioning to establish a strong presence in the North American ETF market.

ETPs provide investors with several benefits over buying crypto directly



Diversity

Valour's ETPs provide investors with unparalleled access to single digital assets and comprehensive digital asset indexes through single trades.



Transparency

Valour's ETPs have a clear and consistent link between their price and the price of the underlyings.



Security

Valour's ETPs provide trusted access to digital asset exposure through regulated exchanges and brokers, with the underlyings 100% hedged at all times.



Simplicity

There is a clear and accelerating market demand from retail and institutions that are unable to hold digital assets directly.



Low Fees

Retail and institutional investors want securitized products traded on regulated stock exchanges, accessible via their bank or broker.

Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.

Reflexivity, co-founded by Anthony Pompliano and Will Clemente, offers high-quality crypto-native research tailored for traditional finance investors. Trusted by major cryptocurrency organizations like, Solana, and Avalanche, Reflexivity distributes its analysis through its website, social media, and a large email list, generating positive cash flow. They also leverage partnerships with platforms such as CoinMarketCap for extensive distribution.





Nasdaq: DEFT CBOE CA: DEFI GR: R9B

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Thank you.

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