

Bridging TradFi with innovative exposure to digital assets

Institutional grade exposure to digital assets through issuing of ETPs, trading, strategic ventures, and Web3 infrastructure.



[CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION]

In particular, all statements, other than statements of historical facts, included in this Presentation that address activities, events or developments that management of the Company expects or anticipates will or may occur in the future contain forward-looking information, including but not limited to, statements with respect to: financial, operational and other projections and outlooks as well as statements or information concerning future operation plans, objectives, performance, revenues, growth, acquisition strategies, profits or operating expenses of the Company and its subsidiaries; details and expectations regarding the Company’s investments in the decentralized finance (“DeFi”) industry and the Company’s Equity Investments in Digital Assets (as defined herein); expectations regarding revenue growth due to changes in the Company’s business strategy; expansion and growth of the Company’s Asset Management, Ventures and Infrastructure business lines; development of ETPs and partnerships and joint ventures with other companies; growth of assets under management (“AUM”); listing of ETPs; identifying and capitalizing on low-risk arbitrage opportunities within the digital asset market; digital asset staking, lending or trading transactions; listing of the Common Shares on Nasdaq; the AsiaNext MOU; the NSE MOU; SolFi Technologies; CoreFi Technologies; anticipated lending and staking income and management fees charged on ETPs; hedging activities; investment performance of ETPs, DeFi protocols and digital assets underlying ETPs and portfolio companies that the Company has invested in; future development of laws and regulations governing the DeFi industry; requirements for additional capital and future financing options; publishing and marketing plans; the availability of attractive investments that align with the Company’s investment strategy; future outbreaks of infectious diseases; the impact of climate change; and other expectations of the Company.

Forward-looking information involves various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Important factors that could cause actual results to differ materially from the Company’s expectations are described in the Company’s documents filed from time to time with the applicable regulatory authorities and such factors include, but are not limited to, risks related to the staking and lending of cryptocurrencies, DeFi protocol tokens, or other digital assets; risks relating to momentum prising and volatility of cryptocurrencies, DeFi protocol tokens, and other digital assets; cybersecurity threats, security breaches and hacks; the relative novelty of cryptocurrency exchanges and other trading venues; regulatory risks; hedging risk; the U.S. classification of crypto assets and the Investment Company Act of 1940; the issuance of crypto ETPs in the EU and non-EU countries; risk related the Company’s Ventures portfolio exposure; risks associated with banks cutting off services to businesses that provide cryptocurrency related services; the impact of geopolitical events; the further development and acceptance of digital and DeFi networks; risks and uncertainties associated with custodians of digital assets; risk of loss, theft or destruction of cryptocurrencies; risks associated with the irrevocability of transactions; risks associated with the potential failure to maintain the cryptocurrency networks; risks associated with the potential manipulation of blockchain; risks that miners may cease operations; risks related to insurance; risks related to the concentration of investments; risks related to competition; risk related to investments in private issuers and illiquid securities; risks related to cash flow, revenue and liquidity; risks related to the Company’s dependence on management personnel; risks related to macro-economic conditions; risks related to the availability or opportunities and competition for investments; risks related the share prices of investments; risks related to additional financing requirements; risks related to the return on investments; risks related to the management of the Company’s growth; social , political, environmental, and economic risks in the countries in which the Company’s investment interests are located; risks related to the due diligence process undertaken by the Company in connection with investment opportunities;

risks related to exchange-rate fluctuations; risks related to non-controlling interests; risks related to changes in legislation and regulations; risks associated with the Company’s limited operating history and no history of operating revenue and cash flow; risks associated with the Company having limited cash flow and funds in reserve which may not be sufficient to fund its ongoing activities at all times; risks associated with conflicts of interest; risks associated with the volatility of the Common Shares market price; risks associated the future dilution of shareholders interest in the Company; and risks associated with the Company’s history of never paying dividends.

When relying on forward-looking information to make decisions, readers should ensure that the preceding information, the risks and uncertainties described in the Annual Information Form of the Company for fiscal year end December 31, 2024 (the “AIF”) and filed on SEDAR+ are all carefully considered. The forward-looking information contained herein is current as of the date of this presentation, except as may be required by applicable law, the Company disclaims any obligation or undertaking to publicly release any updates or revisions to any forward-looking information contained herein to reflect any change in expectations, estimates and projections with regard thereto or any changes in events, conditions or circumstances on which any information is based. Readers should not place undue importance on such forward-looking information and should not rely upon this information as of any other date. .

With regard to all information included herein relating to companies in the Company’s Venture portfolio, the Company has relied on information provided by the investee companies and on publicly available information disclosed by the respective companies.

NON-IFRS MEASURES

The Company uses certain non-IFRS and other financial measures to provide additional information in order to assist investors in understanding our financial and operating performance. These measures are not recognized measures for financial presentation under IFRS, do not have standardized meanings, and may not be comparable to similar measures presented by other public companies.



“Adjusted Revenue” is a non-IFRS financial measure that is defined as revenue excluding (a) the application of a discount for lack of marketability of certain equity investments of the Company (“DLOM”) and (b) the effect of the adjustment in the value the BTC collateral held by Genesis Global Capital LLC ("Genesis") to the fair value of the loan and interest held with Genesis (the "Genesis Adjustment"). Due to the ongoing bankruptcy related to Genesis, the Company is adjusting the BTC collateral position to the value of the loan and interest held at Genesis in accordance with the principles of IFRS. The Company continues to monitor and participate in the Genesis proceedings to determine the magnitude of the expected recovery as the proceedings progress.

“Adjusted Net Income” is a non-IFRS financial measure that is defined as net income excluding (a) the application of the DLOM, (b) the Genesis Adjustment and (c) the one-time effect of the impairment loss as a result of its acquisition on February 9, 2024 of intellectual property tailored to support the Solana-focused trading desk operated by the Company. At the time of acquisition, the intangible assets were in an early stage of research and development, with significant uncertainties surrounding its future market demand, sales price and production costs, and as such, the full amount was impaired (the “Solana IP Adjustment”).

“Adjusted EBITDA” is a non-IFRS financial measure that is defined as Adjusted Net Income and adding back interest, taxes, depreciation, amortization of property and equipment, right-of-use assets and other intangible assets.

“Adjusted Net Income Per Share” is a non-IFRS financial measure that is defined as Adjusted Net Income divided by the total number of common shares of the Company issued and outstanding.

These foregoing adjustments are non-IFRS measures, and the Company believes that they provide a focused view of its operational performance. The reconciliation of these adjustments helps stakeholders understand the impact of non-cash items on the Company's financial results. The non-IFRS and other financial measures used herein should be considered as a supplement to, and not a substitute for, or superior to, the corresponding measures calculated in accordance with IFRS

DEFI Technologies Overview

As a publicly listed company, DEFI Technologies (CBOE CA:DEFI, OTC:DEFTF, GR:R9B) is leading the way in connecting traditional capital markets with the rapidly evolving, high-growth world of decentralized finance and Web3.

Through our wholly-owned subsidiaries, venture portfolio, trading desk, treasury strategy, and industry partnerships, we enable traditional investors to seamlessly tap into the extensive \$3 trillion sector in a regulated manner.

4+
Year Operating Track Record

60+
Listed Exchange-Traded Products

C\$204.3M
USD equivalent: \$144.8M
2024 Adjusted Net Revenue
Market Cap

\$1.2B CAD
USD equivalent: \$821.6M

As of March 30, 2025



Founder-Led Team

Founded and operated by industry pioneers who have created billions of dollars of shareholder value in previous digital asset ventures, complemented by a world-class board and advisory team.



Diverse Business Lines

ETPs, trading, infrastructure, research, and more. Our diversified revenue model provides broad exposure to the wave of blockchain based assets, services and applications.



Clear Path for Growth

DEFI’s strong balance sheet and proven model has it poised for deeper market penetration, international expansion, and strategic acquisitions to continue fuelling growth.

Experts in financial markets, digital assets and capital markets technology.

DEFI Technologies Inc.



Joint Ventures


 Bitcoin Suisse

 HIVE

 Zero Computing

 **PCM** Professional Capital Management

Wholly Owned Subsidiaries




REFLEXIVITY
RESEARCH

Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.

STILLMAN
DIGITAL

A crypto financial services company specializing in OTC trading, market making, custody, and liquidity services.



valour

A leading digital asset ETP issuer with hundreds of millions in AUM.


Partially Owned



AMINA



DEFI Technologies owns 5.07% of Amina Bank AG, the only global smart bank providing a fully universal suite of regulated crypto banking and investment services with US\$3.5 billion in AUM.



DeFi Alpha

 **DEFI**Alpha

DeFi Alpha's sole focus is identifying low-risk arbitrage opportunities within the crypto ecosystem, which has generated C\$133.1 million (US\$97.5 million) in revenue in 2024.

Venture Portfolio

Venture portfolio investments were valued at \$53.7 million (US\$37.3Million) as of December 31, 2024.

AI Trading

 **neuronomics**

DeFi Technologies owns 52.5% of Swiss Artificial Intelligence and Asset Management Firm Neuronomics AG.

Adjusted Book Value

\$192.3M CAD

USD equivalent: \$135.9M

As of December 31, 2024

Adjusted 2024 Net Revenue

\$204.3M CAD

USD equivalent: \$144.8M

As of December 31, 2024

Adjusted 2024 Earnings Per Share

\$0.39 CAD

USD equivalent: \$0.28

As of December 31, 2024

Market Capitalization

\$1.2B CAD

USD equivalent: \$821.6M

As of March 30, 2025

Assets Under Management

\$1.07B CAD

USD equivalent: \$750M

AUM as of March 6, 2025

Adjusted 2024 EBITDA

\$116.09M CAD

USD equivalent: \$80.3M

As of December 31, 2024

Cash & Digital Asset Treasury Balance

\$81.3M CAD

USD equivalent: \$57.4M

As of December 31, 2024

2024 Return on Equity Based on Adjusted Income

60%

*Book Value, Revenue, EPS, ROE and EBITDA based on Non-IFRS adjustments

[FINANCIAL HIGHLIGHTS OF Q4 2024]



The Company reported a cash balance of approximately **C\$22.4 million (US\$16.7 million)**, up from C\$6.8 million (US\$4.2 million) on December 31, 2023.

As of December 31, 2024, the Company’s treasury holdings included 208.8 BTC, 121 ETH, 586,683 ADA, 131,616 DOT, 14,375 SOL, 491 UNI, 433,322 AVAX and 1,707,703 CORE tokens, totaling approximately **C\$58.9 million (US\$40.7 million)**.

The Company's venture portfolio investments were valued at **C\$53.7 million (US\$37.3 million)** as of December 31, 2024.’

Total Value of Cash, Treasury, and Venture Portfolio: **C\$135 million (US\$93.8 million)** as of December 31, 2024.

Total Adjusted Revenues were **C\$42.6 million (US\$31.1 million)** for the three months ended December 31, 2024 and **C\$204.3 million (US\$144.8 million)** for the twelve months ended December 31, 2024.

Adjusted Net Income was **C\$19.1 million (US\$13.9 million)** for the three months ending December 31, 2024, and **C\$115.07 million (US\$84 million)**for the twelve months ending December 31, 2024, reflecting robust operational performance.

Adjusted EBITDA was **C\$20.08 million (US\$14.7 million)** for the three months ended December 31, 2024 and **C\$116.1 million (US\$80.4 million)**for the twelve months ended December 31, 2024

valour

Valour generated staking and lending income of **C\$12.8 million (US\$9.1 million)** and management fees of **C\$2.9 million (US\$2.1 million)**.

AUM grew by 132% since December 31, 2023, to approximately **C\$1.18 billion (US\$819 million)** as of December 31, 2024, driven by favorable market conditions, new product launches, and strategic corporate actions that enhanced trading volumes and overall financial performance.

STILLMAN
DIGITAL

For the three months ended December 31, 2024, Stillman Digital generated trading commissions of **C\$2.9 million (US\$2.1 million)** in revenue. Stillman Digital was acquired in October 2024.

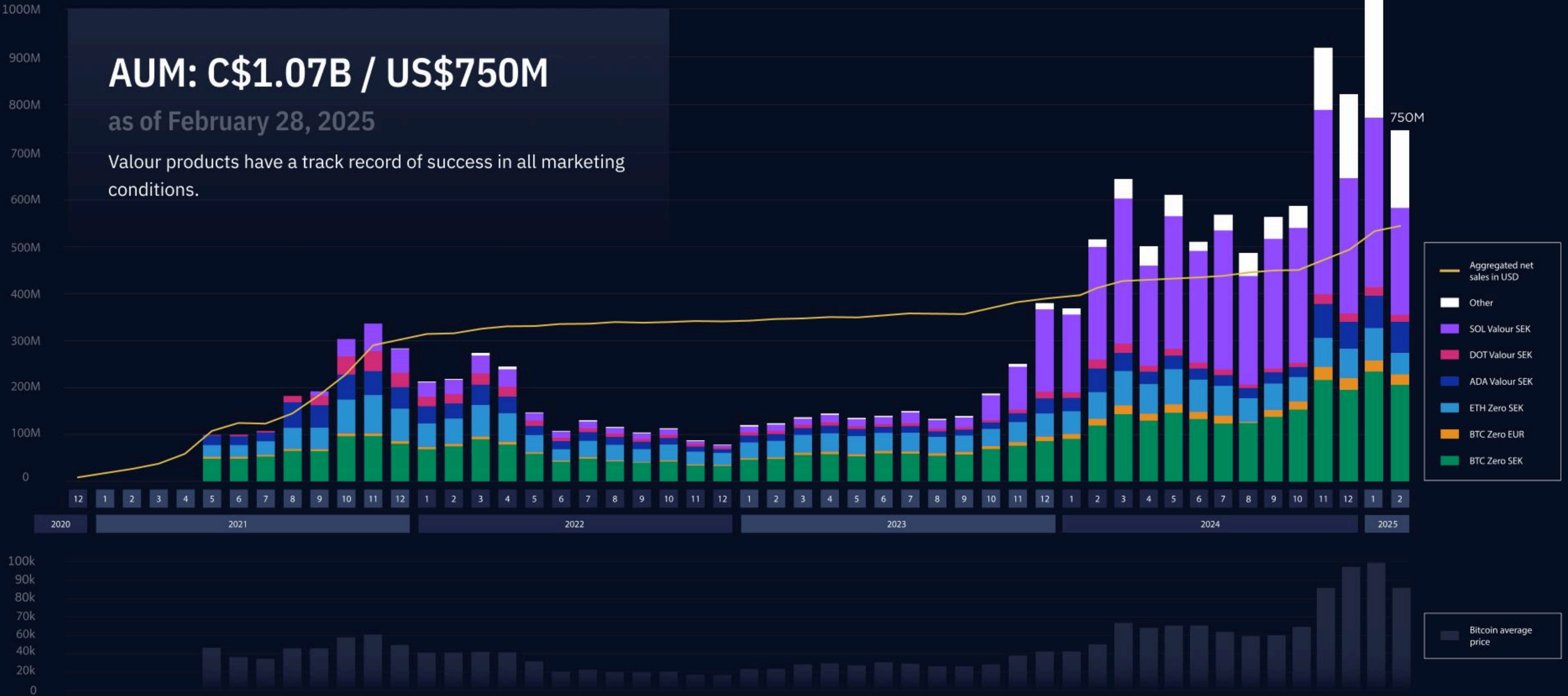
DEFI Alpha

DeFi Alpha, a specialized arbitrage trading desk, for the twelve months ended December 31, 2024 generated **C\$132.1 million (US\$96.7 million)** with zero losses to date.

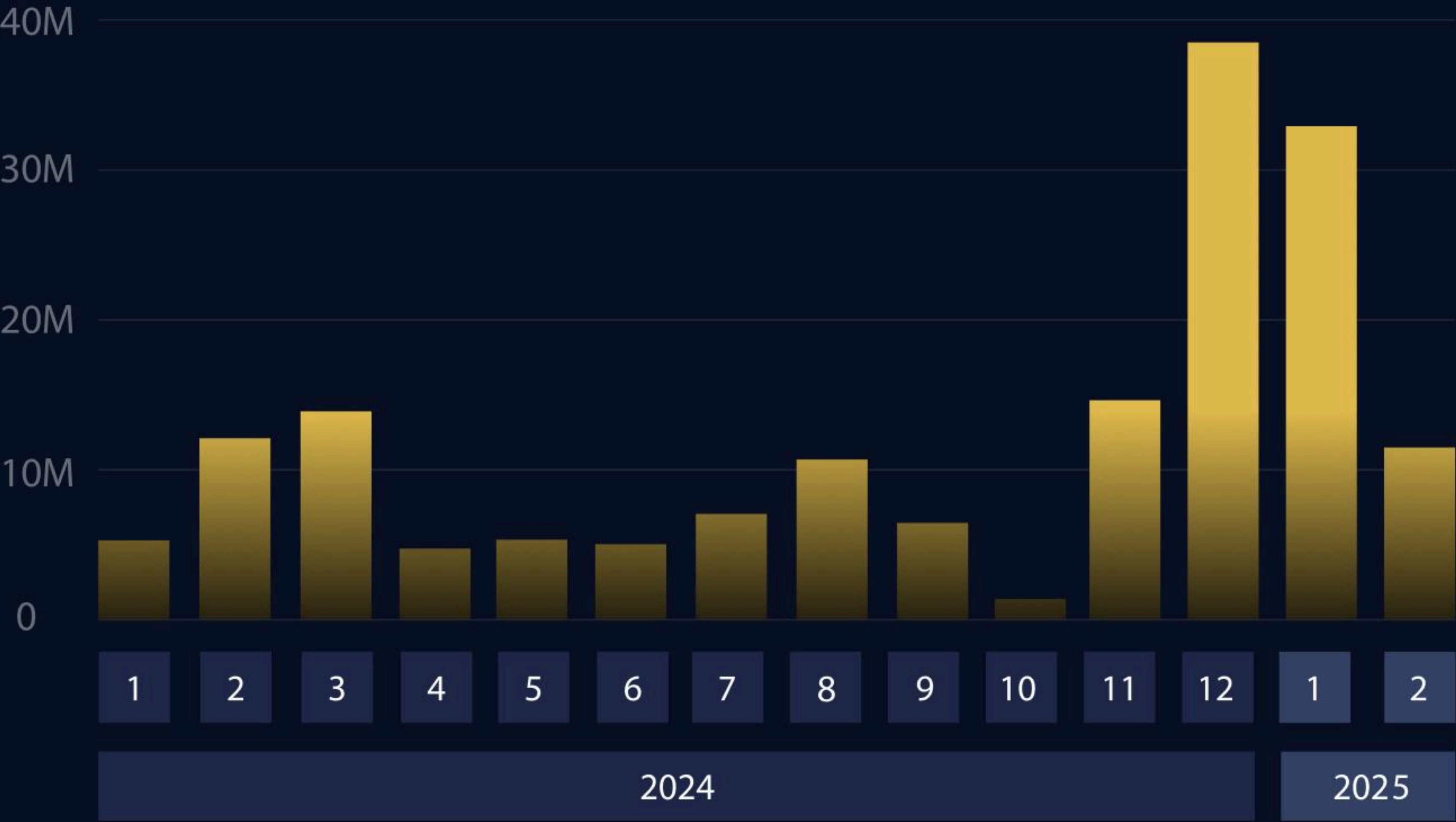
REFLEXIVITY
RESEARCH

In Q4 2024, Reflexivity Research generated research revenues of **C\$861,241 (US\$615,964)** for the three months ended December 31, 2024, and **C\$2.0 million (US\$1.4 million)** for the twelve months ended December 31, 2024

[AUM* \$ NET SALES IN USD]



[MONTH OVER MONTH INFLOWS USD]



Nasdaq Listing Progress

On September 16, 2024, the Company filed a Form 40-F Registration Statement with the United States Securities and Exchange Commission (the "SEC"), in connection with its application to list its common shares on The Nasdaq Stock Market. On January 17, 2025, the Company filed an amended 40-F Registration Statement with the SEC. The listing of the Company's common shares on the Nasdaq remains subject to the approval of the Nasdaq and the satisfaction of all applicable listing and regulatory requirements, including Form 40-F being declared effective by the SEC. The Company continues to progress its application to list its common shares on the Nasdaq.



Increased Market Visibility

Listing on a major U.S. exchange increases visibility among institutional and retail investors, helping DeFi Technologies reach a broader investment community.



Enhanced Liquidity and Valuation

Access to deeper U.S. capital markets typically leads to higher trading volumes, improving liquidity and potentially enhancing share valuation over time.



Access to Institutional Capital

Uplisting opens doors to a wider range of institutional investors, many of whom are restricted to investing only in companies listed on major exchanges.

Valour's Global Expansion & Strategic Market Development

- 60+ ETPs Listed: Over 60 ETPs across European exchanges; targeting 100 by end of 2025 (incl. leveraged & warrant products).
- First-Mover Advantage: Expanding into Africa, Asia, the Middle East & emerging markets, establishing a regulatory moat and competitive edge.

Strategic Partnerships

- Africa: MOU with Nairobi Securities Exchange & SovFi to launch ETPs in Kenya, leveraging mobile money ecosystem & 85% smartphone penetration.
- Asia-Pacific: MOU with AsiaNext & SovFi to expand ETP listings on Singapore-licensed exchange, enhancing institutional access across APAC.

Market Expansion Strategy

- Pillars: Digital Strategy, Customer Management, Institutional Engagement, Relationship Building.
- Criteria for Expansion: Liquidity, Government Support, Untapped Markets, Innovation, Economic Diversification, Tech-Savvy Populations, High Crypto Adoption.

Regulatory Strategy

- Approach: “Regulated crypto without keys or wallets” for safe, compliant, transparent solutions.
- Focus Areas: Building access to regulatory bodies, forming local partnerships, and advocating for tax revenue from digital assets.

Valour's global expansion positions the company for long-term growth, leveraging strategic partnerships, market-first advantages, and increasing investor demand to strengthen its market leadership.

Asset Management Outlook for 2025

Strong Revenue Momentum

- DeFi Technologies has experienced substantial revenue growth since Q1 2024, supported by increased investor activity and broader digital asset market momentum.

AUM Growth Highlights

- >900% AUM growth since market lows in late 2022.
- C\$1.18 billion (US\$819M) in assets under management as of Dec 31, 2024.
- 132% year-over-year AUM increase from Dec 31, 2023.
- Growth driven by favorable market conditions, new ETP launches, and strategic initiatives that increased trading volumes and financial performance.

Revenue Drivers

- Revenue primarily generated from:
 - Staking & lending
 - Management fees
 - Mark-to-market gains/losses on digital assets and ETP payables
- Revenue closely tied to capital inflows and digital asset price performance.
- Valour continues to optimize yield opportunities from its digital asset holdings.

2025 Full Year Expected Revenue*

C\$227.2M/US\$159.9M

* Projections based based on the current performance of its asset management business and prevailing market conditions, Continued growth in AUM may result in proportional increases in revenue over time.

[WHERE WE ARE GOING]

Geographic Expansion Underway will Drive AUM and Visibility for Our Foundation Partners Globally

valour | DEFI Technologies

Canada

TBA

Canada's fintech digital asset market is projected to reach \$146.22 billion by 2032.

USA

JV announced with Professional Capital Management

The digital investment market in the U.S. is projected to reach an AUM of \$2.249 trillion by 2029

United Kingdom

Milestone listing on LSE October 2024

The digital investment market in the UK is projected to reach an AUM of \$84.83 billion by 2029.

Africa

MOU signed with Nairobi Stock Exchange in Kenya.

The digital investment market in Northern Africa is projected to reach an AUM of \$14.6 billion by 2029.

UAE

UAE office opened April 2024. Dubai and Abu Dhabi ETP listing applications in progress.

Digital asset market is estimated to reach \$16.28 Billion by 2032

Singapore

MOU signed with AsiaNext.

Singapore fintech digital asset market is expected to reach \$58.57 billion by 2032

If Valour launches 50 ETPs in each region, with each product averaging \$20 million in AUM, it would generate an additional \$1 billion in AUM per jurisdiction.

Providing easy and safe access to the assets that are shaping our future

Digital Assets

- BitcoinEthereumSolanaUniswap
- AvalanchePolkadotCosmos Atom
- MoneroPolygonDodgeBNBICP
- HederaRippleBitcoin Warrants
- Bitcoin Leverage 5xCrypto Top10 Index
- Crypto Momentum
- Bitcoin Volatility targetDeFi Top 10
- Bitcoin Short Put IndexShort BTC & ETH

Commodities

- UraniumNickelCobaltGoldOil

Thematic

- multi assets
- Emerging technologies
(crypto, ai, Web3, Quantum Computing etc)
- Web3BRICS+Nuclear Energy
- De-dollarizationValour Global Fintech

Active Strategies

- Neuronomics ai strategy
- Crypto Momentum
- Trend Following Multi Asset
- Bitcoin Volatility target
- Valour Model Portfolio

Investment vehicles

- FundsETFETPETN
- WarrantsManaged Accounts
- Asset Backed Tokens

Type of exposures

- Trackers 1:1Static & Dynamic Leverage
- Dividend/CouponTotal return

Valour is providing innovative Investment Access to assets driving key global macro themes

A robust decentralized Value-layer of the internet (crypto) will drive change in payments, store of value, Capital Markets, ownership, rights, Web3, machine-to-machine payments

Accelerated progress in AI, Quantum computing, genetic engineering, robotics, energy, crypto and related technologies will transform society at an accelerating pace.

An emerging multipolar World order will affect the markets of Commodities, Currency and businesses for many years to come.

Increased Energy demand paired with environmental concerns will drive demand for Natural resources and Nuclear.

Stillman Digital Outlook for 2025

Financial Outlook:

- Revenue Forecast: C\$12M to C\$16M for 2025, driven by trade volume growth and new business initiatives.
- Q1'25 Forecast: C\$2.8M to C\$3M in revenue, with significant growth potential as synergies with DeFi Technologies and Valour materialize.

Strategic Focus for 2025:

- Business Development: Expanding team to accelerate institutional client acquisition, focusing on Latin America and Europe.
- Product & Market Expansion: Enhancing FX and stablecoin services to diversify revenue and hedge against altcoin volatility.
- Strategic Partnerships: Expanding global banking relationships, partnering with Bank Frick and Fireblocks to broaden client access and streamline fiat transactions.
- Team Growth: New hires, including a Head of Trading, to drive innovation and improve trading strategies.
- Brand Evolution: Rebranding to better position Stillman Digital as an institutional player.
- Post-Acquisition Integration: Completion of integration sets the stage for focusing on growth and business development.

Stillman Digital is poised to accelerate growth in 2025, leveraging DeFi Technologies' resources and strategic partnerships to enhance its global presence and achieve substantial revenue growth.

DEFI Alpha Outlook for 2025

Performance & Financial Resilience

- 2024 Performance: C\$132.1M (US\$96.7M) in returns, with zero losses to date.
- 2025 Outlook: Continued growth, leveraging arbitrage strategies to maximize returns and support digital asset treasury strategy.

Strategic Focus & Competitive Edge

- Systematic Strategies: Low-risk, model-driven arbitrage for steady earnings, avoiding broad market fluctuations.
- Opportunistic Trades: Partnerships & liquidity advantages drive growth, though difficult to predict quarterly.
- Exclusivity: Strong partnerships and significant ETP holdings create unique, low-competition opportunities.

Market Growth & Product Expansion

- Increased Opportunities: Mainstream crypto adoption expands market opportunities.
- AUM Growth: New product launches and expanding AUM will enhance systematic trading and drive revenue in 2025.
- Liquidity: Increased liquidity improves operational efficiency and gives DeFi Alpha a competitive edge in executing trades competitors can't.

Long-Term Infrastructure Development

- Investments: Infrastructure, counterparty agreements, and research since Q2 2024 laying foundation for long-term growth.
- Future Focus: Ongoing strategic advancements will ensure sustained growth and continued market leadership in 2025.

DeFi Alpha is poised to remain a major contributor to DeFi Technologies' success, capitalizing on systematic strategies, exclusive opportunities, and market growth for both short-term and long-term value.

Neuronomics Outlook for 2025

Acquisition & Positioning

- DeFi Technologies acquired 52.5% stake in Neuronomics AG on March 7, 2025.
- Focus: Sustainable growth through AI, computational neuroscience, global expansion, and operational excellence.

Strategic Growth Initiatives

- Expanded Model Driven AMC Program:
Partnering with Valour to broaden model driven Actively Managed Certificate (AMC) suite, leveraging proprietary AI for strategy development (proven through Neurofin).
- Market Diversification:
Extending expertise into new asset classes. Q3 2025: Launch AI-powered rebalancing strategy for the tech sector.

Innovation & Product Pipeline

- Digital Assets:
 - Smart Crypto AI (Q3 2025): High risk-adjusted returns across cryptocurrencies.
 - Crypto Alpha AI (Q4 2025): Captures alpha in the digital asset space.
- Equity Solutions:
 - TechEquity AI (Q3 2025): AI-driven product targeting inefficiencies in technology stocks.

Operational Excellence & Risk Management

- Compliance & Tech Edge:
Operating under FINMA/AOOS supervision with robust compliance. Ongoing AI R&D reinforces leadership in algorithmic trading.
- Scalable Infrastructure:
Optimizing global trading, analytics, and risk management platforms to meet growing demand.

Neuronomics adds significant value to DeFi Technologies by enhancing its AI-driven asset management capabilities, expanding into new asset classes, and driving innovation to support long-term growth and market leadership.

Neuronomics: AI-Driven Investment Strategies

Next-Generation Crypto Investing

- Neuronomics applies advanced AI-powered quantitative strategies to deliver high risk-adjusted returns in the digital asset market.
- New strategy developed in collaboration with DeFi Technologies shows forward-tested annual returns of 80%, with lower volatility and drawdowns compared to passive exposure.

AI Model Advantages

- Removes human bias and increases consistency.
- Dynamically adapts to evolving market conditions.
- Built on a diversified, long-only crypto portfolio, rebalanced using AI to capture momentum and reversal signals.

Proven Outperformance

- Strategy has consistently outperformed industry benchmarks such as the CCI30 Index.
- Achieved a Sharpe Ratio > 1, reflecting superior risk-adjusted performance.
- Neurofin strategy delivered positive returns during a market drawdown of over 20%—demonstrating strong downside protection.

Strategic Fit with DeFi Technologies

- Neuronomics enhances DeFi Technologies’ product capabilities and complements DeFi Alpha, the Company’s arbitrage-focused trading desk.
- Adds a new dimension to the business by introducing scalable, AI-driven investment solutions to the institutional digital asset market.



Strategy Performance

The AI Strategy outperforms the market index across all key metrics.

	AI Strategy	CCI30		
Annualized returns	80.26%	28.07%	Alpha	52.26%
Maximum Drawdown	43.48%	82.64%	Beta	0.55
Sharpe Ratio	1.45	0.34		
Calmar Ratio	1.84	0.34		
Downside Deviation	0.04	0.07		
Standard Deviation	7.30	10.20		
Skewness	1.66	-0.02		
Volatility	52.64	73.52		

Pure-Play Exposure to Solana & BTCfi



SolFi Technologies, DeFi's first incubated company, focuses on providing investors with direct exposure to the Solana blockchain ecosystem through proprietary trading, validator node operations, and strategic ecosystem investments. The company leverages proprietary algorithms and innovative financing mechanisms to acquire, hold, and stake Solana (SOL), optimizing staking yields while incubating new businesses within the Solana ecosystem.

Solana Key Metrics

- Daily Transactions: 42.7M vs. Ethereum's 1.1M
- Price Growth: SOL surged from \$20 to \$218 (10x+)
- Liquidity: \$4B+ in daily trading volume
- Partnerships: Integrated by PayPal, Stripe, Google, and Shopify, reinforcing scalability and cost-efficiency



Modeled after successful companies like MicroStrategy, CoreFi Strategy provides a leveraged, regulated approach to Bitcoin yield and Core blockchain's native asset, CORE. This strategy offers investors high-beta exposure to Bitcoin and BTCfi opportunities.

Aligned with Bitcoin, Core blockchain integrates Non-Custodial Staking and Dual Staking, supported by significant Bitcoin mining activity. This fosters sustainable Bitcoin yields and enhances utility within a high-upside Bitcoin ecosystem.

Core Blockchain Highlights

- Bitcoin Alignment: Secured by 75% of Bitcoin mining hash power and 8,200 staked BTC
- Ecosystem Scale: \$700M+ TVL, 1M+ weekly active wallets, 310M+ transactions
- Applications: 100+ deployed on the network



CBOE CA: DEFI OTC: DEFTF GR: R9B

Q4 2024 INVESTOR PRESENTATION
MARCH 2025

Thank you.

www.defi.tech
@DeFiTechGlobal

